

# CHANGES AND/OR IMPROVEMENTS TO INFORMATION DISCLOSURE

IN ORDER TO COMPLY WITH FINANCIAL SERVICES AUTHORITY REGULATION NUMBER 17 OF 2020 CONCERNING MATERIAL TRANSACTIONS AND CHANGES IN BUSINESS ACTIVITIES ("POJK 17/2020") AND FINANCIAL SERVICES AUTHORITY REGULATION NUMBER 42 OF 2020 CONCERNING AFFILIATE TRANSACTIONS AND CONFLICTS OF INTEREST ("POJK 42/2020 ")

THIS INFORMATION TO SHAREHOLDERS IS PREPARED IN REGARD TO THE SALE AND TRANSFER OF ALL OF THE COMPANY'S SHARE OWNERSHIP IN PT MASTER PRINT TBK TO DEEP SOURCE PTE. LTD ., THE PURCHASE OF FIXED ASSETS OWNED BY MR ARDI KUSUMA AND THE PURCHASE OF ASSETS AND LIABILITIES OF PT MASTER PRINT TBK ("THE PLANNED TRANSACTION"). THIS INFORMATION TO SHAREHOLDERS IS VERY IMPORTANT AND SHOULD BE NOTED BY THE COMPANY'S SHAREHOLDERS.



## PT MITRA PACK TBK ("Company")

### Main Business Activities:

Engaged in trading as  
official distributor and rental of goods  
packaging industry including spare parts

Based in Jakarta, Indonesia

### Head Office:

Jl. Pangeran Jayakarta No. 135 Block B20

Phone: 021 – 624-0170

Website : [www.mitrapack.co.id](http://www.mitrapack.co.id) ; Email: [corsec@mitrapack.co.id](mailto:corsec@mitrapack.co.id)

THIS DOCUMENT CONTAINS INFORMATION TO SHAREHOLDERS IN CONNECTION WITH THE COMPANY'S PLANS TO:

- (i) SELLING AND TRANSFERRING ALL OF THE COMPANY'S SHARE OWNERSHIP IN PT MASTERPRINT TBK TO DEEP SOURCE PTE. LTD . ;
- (ii) PURCHASE OF FIXED ASSETS OWNED BY ARDI KUSUMA; AND
- (iii) PURCHASE OF ASSETS AND LIABILITIES OWNED BY PT MASTER PRINT TBK.

In case of any doubt regarding any aspect of this Disclosure of Information to Shareholders or regarding the action you should take, you may consult with your securities broker representative or a registered securities company representative, investment manager, legal advisor , accountant or other professional advisor .

THE BOARD OF COMMISSIONERS AND THE BOARD OF DIRECTORS OF THE COMPANY, BOTH INDIVIDUALLY AND JOINTLY, ARE RESPONSIBLE FOR THE COMPLETENESS AND ACCURACY OF ALL INFORMATION OR MATERIAL FACTS CONTAINED IN THIS INFORMATION DISCLOSURE AND CONFIRM THAT THE INFORMATION PRESENTED IS CORRECT AND THERE ARE NO MATERIAL FACTS NOT PRESENTED THAT MAY CAUSE THIS INFORMATION TO BE MISLEADING .

This Information Disclosure was published in Jakarta on January 23, 2026 .

## I. INTRODUCTION

The information as stated in this Information Disclosure is made in order to fulfill the Company's obligation to announce the disclosure of information regarding material transactions and affiliates that the Company will carry out, in connection with :

1. Sale and transfer of all shares of the Company at PT Master Print Tbk ("**PTMR**") to Deep Source Pte . Ltd. ( "**DS** ") with a total nominal value of Rp14.135.616.000 (one hundred and forty one billion three one hundred and five twenty six million one hundred and sixty thousand rupiah) or 1.457.280.000 shares representing 76,42 % (seventy six point four two percent) of all issued and paid-up capital of PTMR ("**PTMR Acquisition Transaction**") ;
2. Purchase of Fixed Assets belonging to Ardi Kusuma worth Rp37.430.100.000 (thirty-seven billion four hundred thirty million one hundred thousand rupiah) ("**Fixed Asset Purchase Transaction** ")
3. Purchase of Assets and Liabilities for PTMR worth Rp102.184.994.617 (one hundred two billion one hundred eighty four million nine hundred ninety four thousand six hundred and seventeen rupiah) ("**Asset and Liability Purchase Transaction**") .

The three actions as described in points 1 , 2, and 3 above are then collectively considered and referred to as **The Planned Transaction**.

the PTMR Acquisition Transaction as referred to in point 1 above is set out in the Share Sale and Purchase Agreement in PT Master Print Tbk (*Agreement for the sale and purchase of shares*) dated November 11, 2025 made between the Company and Mr. Ardi Kusuma as the seller and DS as the buyer, as amended by the Addendum to the Share Sale and Purchase Agreement in PT Master Print Tbk dated January 22, 2026 ("**Share Sale and Purchase Agreement**") .

Furthermore, the Implementation of the Fixed Asset Purchase Transaction as referred to in point 2 above is set out in the Master Agreement dated on January 23, 2026 ("**Fixed Asset Purchase Agreement** ").

Meanwhile , the implementation of the PTMR Asset and Liability Purchase Transaction as referred to in point 3 above is set out in the Master Agreement dated on January 23, 2026. ("**Asset and Liability Purchase Agreement**") .

The Board of Directors and Board of Commissioners of the Company, both individually and jointly, declare that the PTMR Acquisition Transaction constitutes a material transaction as referred to in Financial Services Authority Regulation Number 17 / POJK . 04/2020 concerning Material Transactions and Changes in Business Activities ("**POJK 17/2020**") Meanwhile, Fixed Asset Purchase Transactions and Asset and Liability Purchase Transactions are material transactions as referred to in POJK 17/2020 and affiliated transactions as referred to in Financial Services Authority Regulation Number 42 / POJK . 04/2020 concerning Affiliated **Transactions and** Conflict of Interest Transactions ("**POJK 42/2020**" ) , all of which does not contain a conflict of interest as referred to in POJK 42/2020 .

In connection with the PTMR Acquisition Transaction, the Company has announced Information Disclosure dated June 24, 2025 Number: 3 2 /DIR-SP/VI/2025 regarding Submission of Announcement of Negotiations in Relation to the Planned Takeover of PT Master Print Tbk addressed to the Financial Services Authority ( "**OJK** " ) . Furthermore, the Company has re- announced the Information Disclosure dated November 12, 2025 Number: 59/DIR-SP/XI/2025Rev regarding the Report of Information or Material Facts related to the Development of Negotiations in Relation to the Planned Takeover of PT Master Print Tbk (Subsidiary of the Company) addressed to the OJK and BEI in accordance with the obligations under Financial Services Authority Regulation Number 9 of 2018 concerning Takeovers of Public Companies ( "**POJK 9/2018**" ) and Financial Services Authority Regulation Number 31 of 2015

concerning Disclosure of Information or Material Facts by Issuers or Public Companies (“**POJK 31/2015**”).

In connection with the Transaction Plan, the Company will comply with all provisions contained in POJK 9/2018, POJK 17/2020 and POJK 42/2020 , as well as other applicable laws and regulations .

## II. DESCRIPTION OF THE PLANNED TRANSACTION

### 1. PTMR Acquisition Transaction

#### A. Transaction Object

The transaction object is 1.457.280.000 (one billion four hundred fifty seven million two hundred and eighty thousand ) shares or 76,42 % (**seventy six point four two percent**) of all capital placed and fully paid in **PTMR** .

The following is information regarding PTMR:

1) A Brief History of PTMR

PTMR was established in Jakarta based on Deed No. 44 dated May 26, 2006, drawn up before H. Warman, SH, Notary in Jakarta. The deed of establishment has been approved by the Minister of Law and Human Rights of the Republic of Indonesia with Decree No. C-22993 HT.01.TH.2006 dated August 7, 2006 (“**PTMR Deed of Establishment**”).

PTMR's Articles of Association have been amended several times, most recently by Notarial Deed No. 21 of Putra Hutomo, SH, M.Kn., dated October 8, 2024, concerning the increase in authorized capital, issued and paid-up capital. The amendment deed has been approved by the Minister of Law and Human Rights of the Republic of Indonesia in Decree No. AHU-AH.01.03-0199591 dated October 8, 2024 ("**Deed 21/2024**")

2) PTMR Address

The Company's domicile and head office are located in Jakarta, with the address at Jl. Pangeran Jayakarta 135 Block C 12-15 , Mangga Dua Selatan Village, Sawah Besar District, Central Jakarta.

3) PTMR Business Activities

In accordance with Article 3 of the Company's Articles of Association, PTMR is engaged in the wholesale trade of machinery, equipment and other supplies, wholesale trade of other products that cannot be classified in other places , rental and leasing activities without the right of option of machinery, equipment and other tangible goods that cannot be classified in elsewhere , wholesale trade of electronic spare parts and large quantities of chemical materials and goods.

4) Capital Structure and Shareholder Composition of PTMR

Based on the Deed of Statement of Decision of Shareholders of PT Master Print Tbk No. 21 dated October 8, 2024 , made before Putra Hutomo, SH, M.Kn., Notary in Jakarta, which has been approved by the Minister of Law and Human Rights of the Republic of Indonesia based on Decree No. AHU-AH.01.03-0199591 dated October 8, 2024 , the capital structure and composition of PTMR shareholders are as follows:

| Information        | Nominal Value of Rp25,00.- per share |                 |     |
|--------------------|--------------------------------------|-----------------|-----|
|                    | Number of Shares                     | Amount (Rp)     | (%) |
| Authorized capital | 5.888.000.000                        | 147.200.000.000 |     |

|   |                      |                       |                |
|---|----------------------|-----------------------|----------------|
| Shareholders:                                     |                      |                       |                |
| - PT Mitra Pack Tbk                               | 1.457.280.000        | 36.432.000.000        | 76,42%         |
| - Ardi Kusuma                                     | 14.720.000           | 368.000.000           | 0,77%          |
| - Public  | 435.000.000          | 10.875.000.000        | 22,81%         |
| <b>Amount of Issued and Fully Paid-Up Capital</b> | <b>1.907.000.000</b> | <b>47.675.000.000</b> | <b>100,00%</b> |
| <b>Shares in Portfolio</b>                        | <b>3.981.000.000</b> | <b>99.525.000.000</b> |                |

5) Board of Management

The composition of the Board of Directors and Board of Commissioners of PTMR at the time this information disclosure was published based on the latest Deed of Amendment is as follows:

**Board of Commissioners**

President Commissioner : Jessica Kusuma  
 Commissioner : Ilham Djaja  
 Independent Commissioner : Heriyadi

**Board of Directors**

President Director : Ardi Kusuma  
 Director : Cindy Kusuma  
 Director : Edward Kusuma  
 Director : Tungga Wijaya

6) Financial Information

The table below illustrates the summary of PTMR's consolidated financial data : (i) as of December 31 for the period ended in 2024 audited by KAP Kanaka Puradiredja, Suhartono, Independent Public Accountant, based on Auditing Standards established by the Indonesian Institute of Public Accountants (IAPI) with an unqualified opinion dated March 25, 2025, signed by Helli IB Susetyo, CPA; (ii) as of September 30 for the period ended in 2025 audited by KAP Kanaka Puradiredja, Suhartono, Independent Public Accountant, based on Auditing Standards established by the Indonesian Institute of Public Accountants (IAPI) with an unqualified opinion dated December 29, 2025, signed by Helli IB Susetyo, CPA.

**Statement of Financial Position**

| Information       | Presented in Rupiah |                   |
|-------------------|---------------------|-------------------|
|                   | September 30, 2025  | December 31, 2024 |
| Total Assets      | 143.775.377.160     | 159.592.481.737   |
| Total Liabilities | 55.598.228.470      | 60.397.809.377    |
| Total Equity      | 88.177.148.690      | 99.194.672.360    |

**Statement of Profit or Loss and Other Comprehensive Income**

Presented in Rupiah

| <b>Information</b>                       | <b>September 30, 2025</b> | <b>September 30, 2024</b> |
|--|---------------------------|---------------------------|
| Income                                   | 97.308.765.210            | 93.819.505.302            |
| Gross Profit                             | 25.594.536.047            | 28.456.755.037            |
| Net Profit (Loss) for the Current Period | (10.503.915.995)          | 6.766.259.815             |

**B. Parties Involved in the Transaction**

Buyer : Deep Source Pte. Ltd .

Seller : Company

The following is information regarding the Buyer:

- 1) Brief History of Deep Source Pte . Ltd.  
Deep Source Pte. Ltd. is a private limited company established under the laws of the Republic of Singapore on October 5, 2015. At the time of its establishment, Deep Source Pte. Ltd. was named Bright Point Trading Pte. Ltd. and then on June 4, 2025, it changed its name to Deep Source Pte. Ltd.
- 2) Company Business Activities  
Deep Source Pte. Ltd. operates in the main business line of commodity trading in the form of iron ore, nickel ore, chrome ore and manganese ore.
- 3) Company's address  
The domicile and head office of Deep Source Pte. Ltd. is located in Singapore, with its address at 3 Anson Road, #28-03, Springleaf Tower, Singapore 079909.
- 4) Capital Structure and Share Ownership  
The capital structure and shareholder composition of Deep Source Pte. Ltd. are as follows:

| <b>Information</b>                                | <b>Nominal Value USD 1 per share</b> |                     |                |
|---|--------------------------------------|---------------------|----------------|
|   | <b>Number of Shares</b>              | <b>Amount (USD)</b> | <b>(%)</b>     |
| <b>Authorized capital</b>                         | <b>80.000.000</b>                    | <b>80.000.000</b>   |                |
| Shareholders:                                     |                                      |                     |                |
| - Deep Source Holdings Limited*                   | 80.000.000                           | 80.000.000          | 100,00%        |
| <b>Amount of Issued and Fully Paid-Up Capital</b> | <b>80.000.000</b>                    | <b>80.000.000</b>   | <b>100,00%</b> |
| <b>Shares in Portfolio</b>                        | -                                    | -                   |                |

\*) Deep Source Holdings Limited was previously known as Theme International Holdings Limited (the name change was announced on August 5, 2025).

- 5) Board of Directors and Board of Commissioners  
The composition of the Board of Directors and Board of Commissioners of Deep Source Pte. Ltd. at the time this information disclosure was published is as follows:

**Board of Commissioners**

There isn't any

**Board of Directors**

Director : Jiang Jiang

Director : Wu Lei

The following is information about the Seller:

- 1) Brief History of the Company  
PT Mitra Pack Tbk ("Company") was established on May 25, 2000, based on Deed No. 257 of Drajat Darmadji, SH, M. Hum, Notary in Jakarta. The deed of establishment was approved by the Minister of Law and Human Rights of the Republic of Indonesia with Decree No. C24427.HT.01.01.Th.2000. dated November 21, 2000.

The Group's Articles of Association have been amended several times, most recently by Deed No. 86 dated September 12, 2022, of Christina Dwi Utami SH, M.Kn., Notary in West Jakarta, regarding changes in the composition of shareholders, as well as increases in authorized capital, issued and paid-up capital. This Deed of Amendment has been approved by the Minister of Law and Human Rights of the Republic of Indonesia by Decree No. AHU-AH.01.03-0290444 dated September 12, 2022.

- 2) Company Address  
The Company's domicile is at Jalan Pangeran Jayakarta, 135 Prima Jayakarta Complex Block B 20 South Mangga Dua, Sawah Besar, South Mangga Dua Subdistrict, Sawah Besar District, Central Jakarta, DKI Jakarta Province.
- 3) Company's Business Activities  
The Company's business activities are in the field of trading office and industrial machines, spare parts and equipment as well as rental and leasing activities without options for industrial machines and equipment.
- 4) Capital Structure and Share Ownership of the Company  
Based on the Deed of Statement of Decision of Shareholders of PT Mitra Pack Tbk No. 86 dated September 12, 2022, Christina Dwi Utami SH, M.Kn., Notary in West Jakarta, which has been approved by the Minister of Law and Human Rights of the Republic of Indonesia based on Decree No. AHU -AH.01.03-0290444 dated September 12, 2022. The capital structure and composition of the Company's shareholders are as follows:

| Information                | Nominal Value of Rp25,00.- per share |                 |        |
|----------------------------|--------------------------------------|-----------------|--------|
|                            | Number of Shares                     | Amount (Rp)     | (%)    |
| <b>Authorized capital</b>  | 9.476.800.000                        | 236.920.000.000 |        |
| Shareholders:              |                                      |                 |        |
| - PT Kencana Usaha Sentosa | 2.298.124.000                        | 57.453.100.000  | 72,51% |
|                            | 6                                    |                 |        |

|   |                      |                        |                |
|---|----------------------|------------------------|----------------|
| - Jessica Kusuma                        | 23.692.000           | 592.300.000            | 0,75%          |
| - Cindy Kusuma                          | 23.692.000           | 592.300.000            | 0,75%          |
| - Edward Kusuma                         | 23.692.000           | 592.300.000            | 0,75%          |
| - Public                                | 800.000.000          | 20.000.000.000         | 25,24%         |
| <b>Issued and Fully Paid-Up Capital</b> | <b>3.169.200.000</b> | <b>79.230.000.000</b>  | <b>100,00%</b> |
| <b>Shares in Portfolio</b>              | <b>6.307.600.000</b> | <b>157.690.000.000</b> |                |

- 5) Board of Directors and Board of Commissioners  
The Company's Board of Directors and Board of Commissioners at the time this information disclosure was published based on the latest Deed of Amendment is as follows:

**Board of Commissioners**

|                          |                             |
|--------------------------|-----------------------------|
| Main Commissioner        | : Jessica Kusuma            |
| Commissioner             | : Tungga Wijaya             |
| Independent Commissioner | : Drs. Gilbert Rely, SH, SE |

**Board of Directors**

|                    |                 |
|--------------------|-----------------|
| President Director | : Ardi Kusuma   |
| Director           | : Cindy Kusuma  |
| Director           | : Edward Kusuma |

- 6) Financial Information

The table below illustrates the Company's consolidated financial data highlights: (i) as of December 31 for the period ended in 2024 audited by KAP Kanaka Puradiredja, Suhartono, Independent Public Accountant, based on Auditing Standards established by the Indonesian Institute of Public Accountants (IAPI) with an unqualified opinion dated March 25, 2025, signed by Helli IB Susetyo, CPA; (ii) as of September 30 for the period ended in 2025 audited by KAP Kanaka Puradiredja, Suhartono, Independent Public Accountant, based on Auditing Standards established by the Indonesian Institute of Public Accountants (IAPI) with an unqualified opinion dated December 29, 2025, signed by Helli IB Susetyo, CPA.

**Statement of Financial Position**

| Information       | Presented in Rupiah |                   |
|-------------------|---------------------|-------------------|
|                   | September 30, 2025  | December 31, 2024 |
| Total Assets      | 290.158.790.171     | 334.864.065.589   |
| Total Liabilities | 100.042.858.428     | 102.586.997.777   |
| Total Equity      | 190115.931.743      | 232.277.067.812   |

**Statement of Profit or Loss and Other Comprehensive Income**

| Information  | Presented in Rupiah |                    |
|--------------|---------------------|--------------------|
|              | September 30, 2025  | September 30, 2024 |
| Income       | 147.594.701.531     | 136.574.090.252    |
| Gross Profit | 46.281.717.463      | 48.205.687.893     |

Net Profit (Loss) for the  
Current Period

(41.904.588.054)

8.311.158.115

**C. Affiliate Relationship**

There is no affiliated relationship between the Company and Deep Source Pte. Ltd.

**D. Transaction Value**

Transaction value for sales 76,42 % (seven twenty six point four two percent) of PTMR shares in accordance with the The Share Sale and Purchase Agreement is Rp141.356.160.000 (one hundred and forty-one billion three hundred and fifty-six million one hundred and sixty thousand rupiah) in accordance with the PTMR share valuation report No. 00002/2.0113-03/BS/05/0340/1/1/2026 made by KJPP Syarif, Endang and Rekan .

**Brief information regarding the Share Sale and Purchase Agreement**

**1) Party**

- Deep Source Pte. Ltd. ( Buyer)
- The Company and Ardi Kusuma (Seller)

**2) Share Purchase Agreement**

Share purchase agreement signed on November 11, 2025 and then amended on January 2 , 2026.

**3) Prerequisite**

The implementation of the Settlement is subject to the fulfillment of all provisions in below, among other things (“Prerequisites”):

Any approvals , announcements, reports and notifications that need to be obtained or made by PT Master Print Tbk , the Company and AK, as well as the fulfillment of obligations based on laws and regulations and/or agreements with third parties in connection with the implementation of the PTMR Acquisition Transaction . These prerequisites include the approval of the General Meeting of Shareholders of PT Master Print Tbk and the Company in connection with the PTMR Acquisition Transaction and the approval of the General Meeting of Independent Shareholders . PT Master Print Tbk and the Company in connection with the Asset and Liability Purchase Transaction .

**4) Applicable Law and Dispute Resolution**

The applicable law is the law of the Republic of Indonesia .

Dispute resolution of the Indonesian National Arbitration Board.

**2. Fixed Asset Purchase Transactions**

**A. Transaction Date**

The transaction was carried out simultaneously with the Independent Extraordinary General Meeting of Shareholders (“Independent EGMS”) on March 3, 2026 or a maximum of 1 (one) working day after the date of the Independent EGMS.

**B. Transaction Object**

The object of the transaction is tangible assets ("**Fixed Assets**") belonging to Mr. Ardi Kusuma worth Rp37.430.100.000 (Thirty Seven Billion Four Hundred Thirty Million One Hundred Thousand Rupiah).

**C. Parties conducting the transaction**

Buyer : Company

Seller : Mr. Ardi Kusuma

The following is information regarding the Buyer:

The information regarding the Buyer is as set forth in Chapter III point 1 letter B of this Information Disclosure.

The following is information regarding the Seller:

Ardi Kusuma was born in Baturaja on 21 September 1960, is an Indonesian citizen, residing at Jalan Hang Lekiu V No. 3, RT 006, RW 004, Gunung Sub-district, Kebayoran Baru District, South Jakarta Administrative City, Special Capital Region of Jakarta, and currently serves as the President Director of the Company as well as the President Director of PTMR.

**D. Affiliate Relationship**

1) Name of the party conducting the transaction and its relationship with the Company

The Company and Mr. Ardi Kusuma.

2) Nature of the affiliated relationship of the party conducting the transaction with the Company

There is an affiliated relationship between the Company and Mr. Ardi Kusuma, where Ardi Kusuma is the President Director of the Company and the controlling shareholder of the Company.

**E. Transaction Value**

The transaction value for the purchase of fixed assets is Rp37.430.100.000 (Thirty Seven Billion Four Hundred Thirty Million One Hundred Thousand Rupiah) as stated in the Master Agreement dated on January 23, 2026 .

**Brief description of Fixed Asset Purchase Transactions**

**1) Party**

Buyer : Company

Seller : Mr. Ardi Kusuma

**2) Sale and Purchase Agreement**

Master Agreement Dated on January 23, 2026

**3) Prerequisite**

All corporate approvals and consents required for the Company and relevant approvals required for Mr. Ardi Kusuma, including but not limited to obtaining approval from the Company's General Meeting of Shareholders for the Fixed Asset Purchase Transaction.

**4) Applicable Law and Dispute Resolution**

Applicable law : the laws of the Republic of Indonesia

Dispute Resolution: South Jakarta District Court

### 3. Asset and Liability Purchase Transactions

#### A. Transaction Date

The transaction was carried out simultaneously with the Independent Extraordinary General Meeting of Shareholders (“Independent EGMS”) on March 3, 2026 or a maximum of 1 (one) working day after the date of the Independent EGMS.

#### B. Transaction Object

The object of the transaction is PTMR's total net assets are worth Rp102.184.994.167 (one hundred and two billion one hundred and eighty-four million nine hundred and ninety-four thousand one hundred and sixty-seven rupiah), which also includes PTMR's shares in PT Global Putra Kusuma (GPK) .

##### 1) A Brief History of GPK

PT Global Putra Kusuma (“**GPK**”) was established based on Notarial Deed of Novianti, SH, MM, No. 3 dated September 1, 2014. The deed of establishment has been approved by the Ministry of Law and Human Rights of the Republic of Indonesia in Decree No. AHU-0091621.40.80.2014 dated September 10, 2014 (“**Deed of Establishment**”).

The Company’s Articles of Association have undergone several amendments. The most recent amendment was set forth in Deed No. 44 dated August 13, 2025, drawn up by Stephanie Wilamarta, S.H., concerning the reappointment of the members of the Board of Directors and the Board of Commissioners. Such amendment has been approved by the Minister of Law and Human Rights of the Republic of Indonesia pursuant to Decree No. AHU-0194056.AH.01.11. Year 2025 dated August 21, 2025 (“**Deed 44/2025**”).

##### 2) Company's address

PT Global Putra Kusuma is domiciled at Prima Jayakarta Complex 135 Block B 20, Jl. Pangeran Jayakarta, South Mangga Dua, Sawah Besar, Central Jakarta.

##### 3) GPK Business Activities

PT Global Putra Kusuma is engaged in the wholesale trade of machinery, equipment and other supplies.

##### 4) Structure and Composition of GPK Shareholders

Based on the Deed of Statement of Decision of Shareholders of PT Global Putra Kusuma No. 207 dated November 25, 2024, Christina Dwi Utami SH, M.Kn., Notary in West Jakarta, which has been approved by the Minister of Law and Human Rights of the Republic of Indonesia based on Decree No. AHU-AH.01.09 0280501. Year 2024 dated November 26, 2024. The capital structure and composition of the Company's shareholders are as follows:

| Information                | Nominal Value of Rp100,000.00 per share |                        |        |
|----------------------------|---|------------------------|--------|
|                            | Number of Shares                        | Amount (Rp)            | (%)    |
| <b>Authorized capital</b>  | <b>1.000.000</b>                        | <b>100.000.000.000</b> |        |
| Shareholders:              |   |                        |        |
| - PT Master Print Tbk      | 247.500                                 | 24.750.000.000         | 99,00% |
| - PT Kencana Usaha Sentosa | 2.500                                   | 250.000.000            | 1,00%  |

|   |                |                       |                |
|---|----------------|-----------------------|----------------|
| <b>Amount of Issued and Fully Paid-Up Capital</b> | <b>250.000</b> | <b>25.000.000.000</b> | <b>100,00%</b> |
| <b>Shares in Portfolio</b>                        | <b>750.000</b> | <b>75.000.000.000</b> |                |

5) Board of Directors and Board of Commissioners

The composition of the Board of Directors and Board of Commissioners of GPK at the time this information disclosure was published based on the latest Deed of Amendment is as follows:

**Board of Commissioners**

|                          |                  |
|--------------------------|------------------|
| Main Commissioner        | : Ardi Kusuma    |
| Commissioner             | : Jessica Kusuma |
| Independent Commissioner | : Ilham Djaja    |

**Board of Directors**

|                    |                 |
|--------------------|-----------------|
| President Director | : Tungga Wijaya |
| Director           | : Edward Kusuma |
| Director           | : Cindy Kusuma  |

6) GPK Financial Information

The table below illustrates the summary of important financial data of PT Global Putra Kusuma: (i) on December 31 for the period ended in 2024 audited by KAP Kanaka Puradiredja, Suhartono, Independent Public Accountant, based on Auditing Standards established by the Indonesian Institute of Public Accountants (IAPI) with an unqualified opinion dated March 25, 2025, signed by Helli IB Susetyo, CPA; (ii) on September 30 for the period ended in 2025 audited by KAP Kanaka Puradiredja, Suhartono, Independent Public Accountant, based on Auditing Standards established by the Indonesian Institute of Public Accountants (IAPI) with an unqualified opinion dated December 29, 2025, signed by Helli IB Susetyo, CPA.

**Statement of Financial Position**

| Information       | Presented in Rupiah |                   |
|-------------------|---------------------|-------------------|
|                   | September 30, 2025  | December 31, 2024 |
| Total Assets      | 41.974.664.740      | 48.422.394.828    |
| Total Liabilities | 24.398.856.042      | 22.449.527.883    |
| Total Equity      | 17.575.808.698      | 25.972.866.945    |

**Statement of Profit or Loss and Other Comprehensive Income**

| Information  | Presented in Rupiah |                    |
|--------------|---------------------|--------------------|
|              | September 30, 2025  | September 30, 2024 |
| Income       | 18.606.059.057      | 15.891.435.742     |
| Gross Profit | 5.952.206.305       | 6.769.103.061      |

|  |                 |               |
|--|-----------------|---------------|
| Net Profit (Loss) for the Current Period | (8.108.088.232) | 3.632.753.696 |
|--|-----------------|---------------|

---

**C. Parties Involved in the Transaction**

Buyer : Company  
 Seller : PTMR

The following is information regarding the Buyer:

The information regarding the Buyer is as set forth in Chapter III point 1 letter B of this Information Disclosure.

The following is information regarding the Seller:

The information regarding the Seller is as set forth in Chapter III point 1 letter A of this Information Disclosure.

**D. Affiliate Relationship**

- 1) Name of the party conducting the transaction and its relationship with the Company  
 The Company and PT Master Print Tbk
- 2) Nature of the affiliated relationship of the party conducting the transaction with the Company  
 There is an affiliated relationship between the Company and PT Master Print Tbk, whereby PT Master Print Tbk is a company controlled by the Company.

There is an affiliation relationship between the Company and PT Master Print Tbk, The selection of the affiliated party was made based on considerations of time efficiency, cost efficiency, and certainty of execution, given that the Company has a thorough understanding of the risk profile and operational aspects of the assets being transacted. The Company affirms that the entire series of transactions has been carried out by upholding the principle of fairness (arm's length principle) and with reference to the report of the Independent Appraiser (KJPP), in order to ensure the protection of public shareholders' interests and the sustainability of the Company's financial condition in the future.

**E. Transaction Value**

The transaction value for the purchase of assets and liabilities is Rp102.184.994.167 (one hundred two billion one hundred eighty four million nine hundred ninety four thousand one hundred sixty seven rupiah) as stated in the Master Agreement dated on January 23, 2026 .

**Brief information regarding Asset and Liability Purchase Transactions**

**1) Party**

Buyer : Company  
 Seller : PTMR

**2) Sale and Purchase Agreement**

Master Agreement Dated on January 23, 2026

**3) Prerequisite**

All corporate approvals and consents required for the Company and PTMR, including but not limited to obtaining approval from the Independent General Meeting of Shareholders of the Company and PTMR for the Asset and Liability Purchase Transaction.

- 4) **Applicable Law and Dispute Resolution**  
 Applicable law: the laws of the Republic of Indonesia

Dispute Resolution: District Court Jakarta Selatan

#### 4. Transaction Planned Conclusion

##### A. PTMR Acquisition Transaction

In connection with the PTMR Acquisition Transaction plan and in accordance with the provisions in Article 3 paragraph (1) *in conjunction with* Article 6 paragraph (1) letter d number 1 *in conjunction with* Article 14 letter a of the Financial Services Authority Regulation No. 17/POJK.04/2020 concerning Material Transactions and Changes in Business Activities (“POJK 17/2020”), the PTMR Acquisition Transaction is a material transaction whose value exceeds 50% (fifty percent) of the Company's equity. This is presented in the following analysis table:

| Description       | PTMP (Rp)        | Transaction Value (Rp) | Percentage | Threshold | Analysis Result   |
|-------------------|------------------|------------------------|------------|-----------|---|
| Equity            | 190.115.931.743  | 142.784.000.000        | 75,10%     | >20%      | Constitutes a material transaction requiring GMS approval |
| Total Assets      | 290.158.790.171  | -                      | 49,55%     | >50%      | Constitutes a material transaction                        |
| Revenue           | 147.594.701.531  | -                      | 65,93%     | >50%      | Constitutes a material transaction requiring GMS approval |
| Net Profit (Loss) | (41.904.588.054) | -                      | 25,07%     | >50%      | Constitutes a material transaction                        |

Source: Audited Financial Statements as of September 30, 2025.

Furthermore, the PTMR Acquisition Transaction does not constitute a material transaction that may disrupt the continuity of business operations, as referred to in Article 3 paragraph (1) in conjunction with Article 6 paragraph (1) letter d item 1 in conjunction with Article 14 letter c of OJK Regulation No. 17/POJK.04/2020. This is as presented in the following analysis:

| A. Revenue Analysis   | Value (in Rupiah)     | B. Net Profit (Loss) Analysis   | Value (in Rupiah)      |
|---|-----------------------|---|------------------------|
| Revenue of PTMP prior to the divestment of PTMR shares  | 147.594.701.531       | Net profit (loss) of PTMP prior to the Backdoor Transaction   | (41.904.588.054)       |
| Revenue of PTMR (100%)  | 97.308.765.210        | Net profit (loss) of PTMR (100%)  | (10.503.915.995)       |
| <b>Revenue of PTMP after the divestment of 76,42% of PTMR shares</b>  | <b>74.363.358.373</b> | <b>Net profit (loss) after the divestment of 76,42% of PTMR</b>   | <b>(8.027.092.603)</b> |
| Difference in increase (decrease) in revenue after the divestment of PTMR compared to prior to the Backdoor Transaction | 73.231.343.158        | Difference in increase (decrease) in net profit (loss) after the divestment of PTMR compared to prior to the Backdoor Transaction | (33.877.495.451)       |
| <b>Percentage difference in revenue</b>   | <b>-49,6%</b>         | <b>Percentage difference in net profit (loss)</b>   | <b>80,8%</b>           |

Based on the results of the above analysis, the Company's pro forma revenue after the divestment does not experience a decrease of 80% or more, and this transaction does not result in the Company recording a net loss. Furthermore, the proposed PTMR Acquisition Transaction does not constitute an affiliated transaction, as Deep Source Pte. Ltd. is not an affiliate of the Company.

In the implementation of this transaction, the Company shall comply with and fulfill all provisions and procedures applicable to material transactions as stipulated in OJK Regulation No. 17/POJK.04/2020.

Furthermore, the PTMR Acquisition Transaction plan is not an affiliated transaction because Deep Source Pte. Ltd. is not an affiliate of the Company. In carrying out this transaction, the Company will comply with and fulfill all provisions of material transaction procedures as regulated in POJK 17/2020.

## B. Fixed Asset Purchase Transactions

In connection with this transaction plan and in accordance with the provisions in Article 4 paragraph (1) letters a, b and c of the Financial Services Authority Regulation Number 42 / POJK.04 / 2020 concerning Affiliated Transactions and Conflict of Interest Transactions ("POJK 42/2020"), this transaction is an affiliated transaction because Mr. Ardi Kusuma is an affiliated party with the Company. Therefore, in implementing this transaction, the Company will comply with and comply with all provisions of affiliated transaction procedures as regulated in POJK 42/2020 .

## C. Asset and Liability Purchase Transactions

Based on the Company's Financial Report as of September 30, 2025, which has been audited by the Public Accounting Firm Kanaka Puradiredja, Suhartono and referring to the Asset Valuation Report of PT Master Print Tbk and the Share Valuation Report of PT Global Putra Kusuma issued by the Public Valuation Services Firm Syarif, Endang and Rekan as of January 7, 2026, the value of the Asset and Liability Purchase Transaction will potentially exceed 50% (fifty percent) of the Company's equity, this can be seen from the following table:

| Description | PTMP (Rp)       | Transaction Value of Sale of Assets and Liabilities | Percentage | Threshold | Analysis Result   |
|-------------|-----------------|---|------------|-----------|---|
| Equity      | 190.115.931.743 | 102.184.994.617                                     | 53,75%     | >20%      | Constitutes a material transaction requiring GMS approval |

Furthermore, the Asset and Liability Purchase Transaction is in accordance with the provisions in Article 3 paragraph (1) jo. Article 6 paragraph (1) letter d number 1 jo. Article 14 letter a POJK 17/2020 Concerning Material Transactions and Changes in Business Activities, the Asset and Liability Purchase Transaction is a material transaction whose value exceeds 50% (fifty percent) of the Company's equity, and is an affiliated transaction because PT Master Print Tbk is an affiliate of the Company. Therefore, the Company will hold an Independent GMS to obtain approval from Independent shareholders regarding the plan to implement the Asset and Liability Purchase Transaction and fulfill all provisions of the material transaction and affiliated transaction procedures as regulated in POJK 17/2020 and POJK 42/2020 .

### III. EXPLANATION, CONSIDERATIONS, AND RATIONALE FOR IMPLEMENTING THE PLANNED TRANSACTION AND IMPACT OF THE PLANNED TRANSACTION ON THE COMPANY'S FINANCIAL CONDITION

#### 1. PTMR Acquisition Transaction

##### A. Explanation, Considerations, and Rationale for the Planned Transaction

The acquisition transaction of PTMR is carried out as part of the Company's efforts to optimally manage its investment portfolio and to strengthen the Company's capital structure. This transaction is conducted based on reasonable commercial considerations and on an arm's length basis, and is believed to provide economic benefits to the Company, including, among others, improved liquidity, more efficient asset management, and a stronger financial position of the Company. Accordingly, the implementation of the PTMR Acquisition Transaction is expected to contribute to the sustainable enhancement of the Company's value.

##### B. Impact of the Transaction on the Company's Financial Condition

Based on the Fairness Opinion prepared by the independent appraiser, as presented in the summary of the independent party's opinion, the PTMR Acquisition Transaction is expected to have a positive impact on the Company's financial performance, particularly in the form of an improvement in operating revenue in the future.

The implementation of the PTMR Acquisition Transaction is also expected to strengthen the Company's financial condition through improved liquidity and more efficient asset management.

## **2. Fixed Asset Purchase Transactions**

### **A. Explanation, Considerations, and Rationale for the Planned Transaction**

The Fixed Asset Acquisition Transaction is carried out to support the effectiveness of the Company's operational activities and to optimize asset utilization. The assets to be acquired by the Company have strategic value and are relevant to the Company's current and future business needs. This transaction is conducted in accordance with the Company's internal procedures and applicable laws and regulations, with due consideration given to the results of the fairness assessment prepared by an independent party.

### **B. Impact of the Transaction on the Company's Financial Condition**

Based on the proforma financial information reviewed by Helli I.B. Susetyo, CPA, Independent Auditor, of Kanaka Puradiredja and Suhartono Public Accounting Firm, as presented in the chapter on the impact of the proposed transaction on the Company's financial condition (pro forma), the fixed asset acquisition transaction is expected to contribute positively to the Company's financial performance through the strengthening of the asset structure, improved efficiency in the utilization of fixed assets, and support for the Company's core operations.

### **C. Explanation, Considerations, and Rationale for Carrying out Affiliated Transaction, Compared to Similar Transactions Conducted with Non-Affiliated Parties**

The selection of an affiliated party was made based on considerations of time and cost efficiency, as well as certainty of execution, given that the Company has an in-depth understanding of the risk profile and operational aspects of the assets being transacted. The Company affirms that the entire transaction was conducted in accordance with arm's length principles and with reference to the report of an Independent Appraiser (KJPP), to ensure the protection of public shareholders' interests and the sustainability of the Company's financial condition in the future.

## **3. Asset and Liability Purchase Transactions**

### **A. Explanation, Considerations, and Rationale for the Planned Transaction**

Based on the Fairness Opinion prepared by the Independent Appraiser, as presented in the Summary of the Independent Party's Opinion, the acquisition of assets and liabilities of PTMR is carried out as part of the Company's strategic internal restructuring and in connection with the PTMR Acquisition Transaction. This transaction is intended to consolidate the management of the business, assets, and liabilities previously held by PTMR so that they can be directly managed by the Company.

Through the implementation of this transaction, the Company is expected to enhance the effectiveness and efficiency of its business activities, strengthen operational control, and achieve a more integrated and optimal business and financial structure.

### **B. Impact of the Transaction on the Company's Financial Condition**

Based on the pro forma financial information reviewed by Helli I.B. Susetyo, CPA, Independent Auditor, of Kanaka Puradiredja and Suhartono Public Accounting Firm, as presented in the chapter on the impact of the proposed transaction on the Company's financial condition (pro forma), the assets acquired and the liabilities assumed are directly related to the Company's business activities and have been duly taken into account and fairly assessed.

The Company's management is of the opinion that the impact of this transaction on the Company's financial condition has been adequately analyzed, including its implications for the

asset and liability structure and the Company's ability to meet its financial obligations. Taking into consideration the value of the assets acquired and the profile of the liabilities assumed, this transaction does not give rise to any material adverse impact on the Company's financial condition and liquidity. Following the completion of the transaction, the Company's financial condition is expected to remain sound and to continue to support the continuity of the Company's business operations.

**C. Explanation, Considerations, and Rationale for Carrying out Affiliated Transaction, Compared to Similar Transactions Conducted with Non-Affiliated Parties**

The selection of an affiliated party was made based on considerations of time and cost efficiency, as well as certainty of execution, given that the Company has an in-depth understanding of the risk profile and operational aspects of the assets being transacted. The Company affirms that the entire transaction was conducted in accordance with arm's length principles and with reference to the report of an Independent Appraiser (KJPP), to ensure the protection of public shareholders' interests and the sustainability of the Company's financial condition in the future.

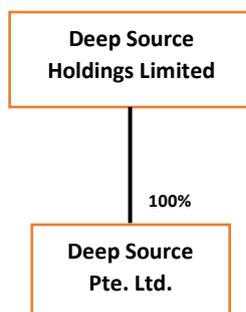
ALL SHAREHOLDERS ARE ADVISED TO CONSULT WITH THEIR RESPECTIVE TAX ADVISORS TO DETERMINE THE TAX CONSEQUENCES THAT MAY ARISE IN CONNECTION WITH THE SALE OF THEIR SHARES IN THE COMPANY.

**IV. STRUCTURE BEFORE AND AFTER TRANSACTION**

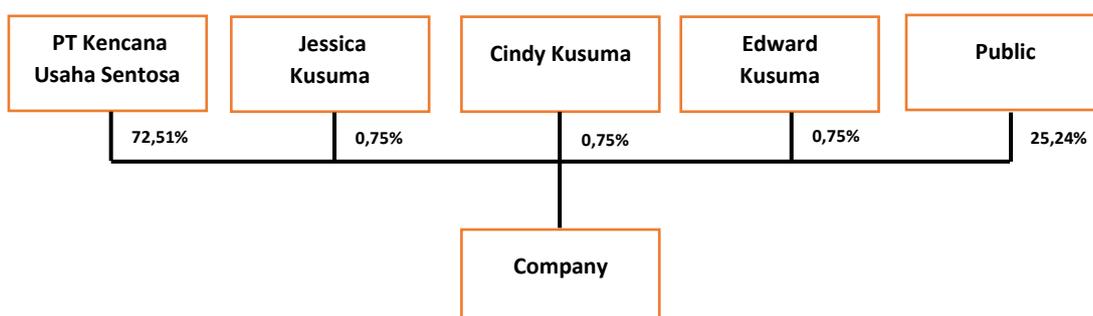
**A. Pre-Transaction Structure**

**1. PTMR Acquisition Transaction**

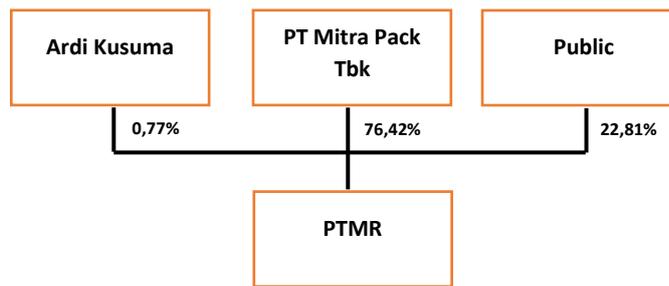
a) Ownership Structure of Deep Source Pte Ltd.



b) Company Ownership Structure

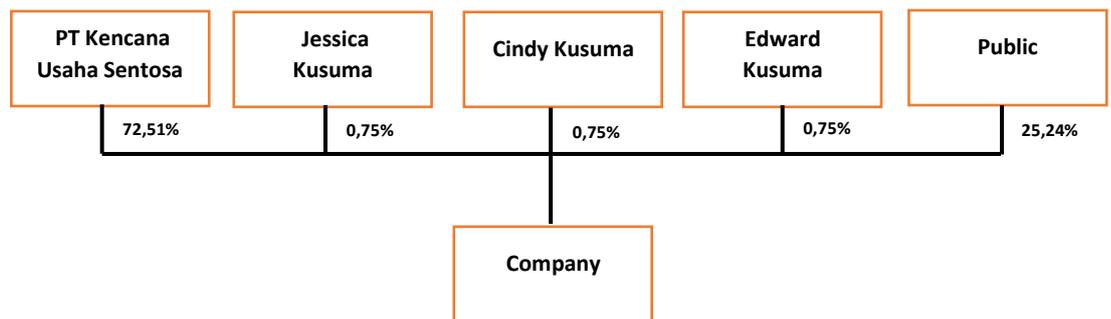


c) PTMR Ownership Structure

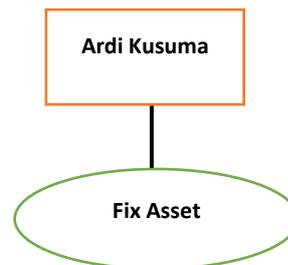


2. Fixed Asset Purchase Transactions

a) Company Ownership Structure

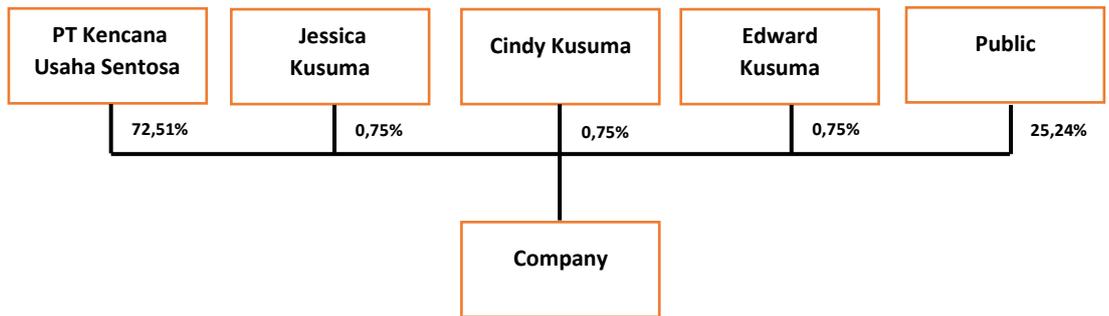


b) Ownership Structure of Mr. Ardi Kusuma

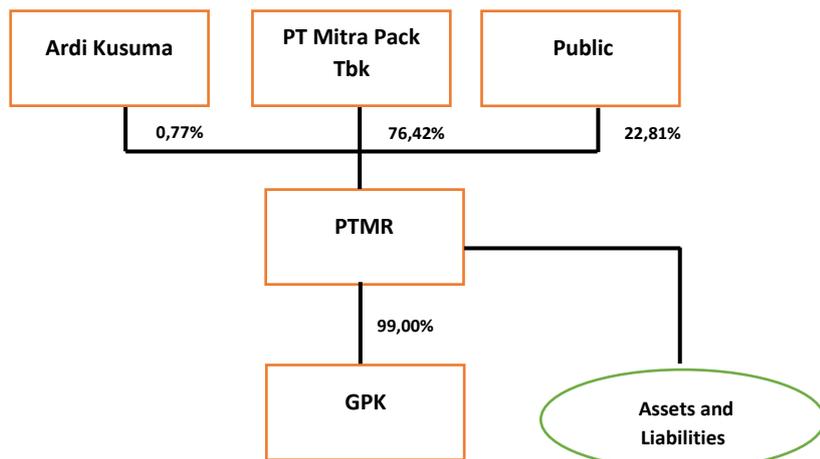


### 3. Asset and Liability Purchase Transactions

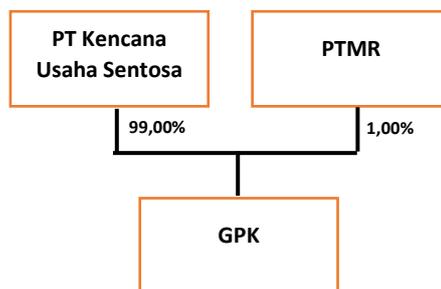
#### a) Company Ownership Structure



#### b) PTMR Ownership Structure

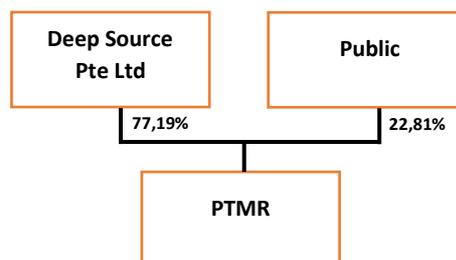


#### c) GPK Ownership Structure

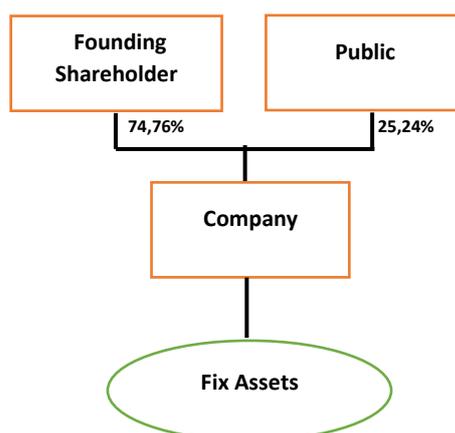


### B. Post-Transaction Structure

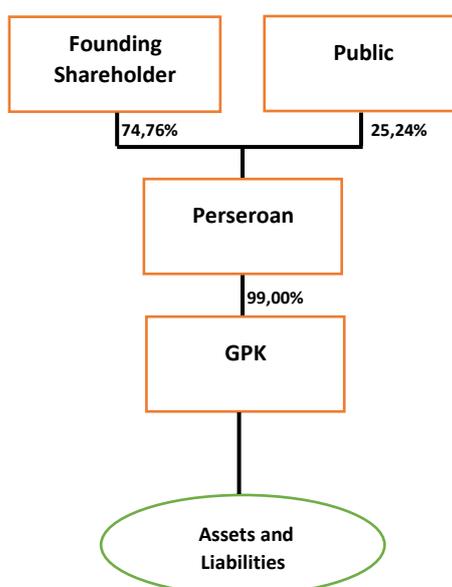
#### 1. PTMR Acquisition Transaction



## 2. Fixed Asset Purchase Transactions



## 3. Asset and Liability Purchase Transactions



## V. SUMMARY OF THE INDEPENDENT APPRAISAL REPORT

The Company has appointed KJPP Syarif, Endang and Rekan as independent appraisers to conduct the valuation of the Company's shares and Mr. Ardi Kusuma in PTMR, the valuation of PT Global Putra Kusuma's shares in PTMR as well as the valuation of PTMR's assets. The Company also appointed KJPP Ihot, Dollar and Raymond as independent appraisers to conduct the valuation of Mr. Ardi Kusuma's assets. The two independent appraisers appointed by the Company stated that they have no affiliated relationship either directly or indirectly with the Company based on the Capital Market Law.

### A. PTMR Acquisition Transaction

The following is a summary of the stock valuation report on PTMR as stated in report No. 00002/2.0113-03/BS/05/0340/1/I/2026 dated January, 7 2026:

#### 1. Identity of the Party

The parties -involved in this transaction plan are Ardi Kusuma, the Company and PTMR.

## 2. Assessment Object

The object of the assessment is 77,19 % of PTMR shares consisting of 76,42% of the Company's shares and 0,77% of Ardi Kusuma's shares.

## 3. Assessment Objectives

PTMR shares is to provide an opinion on the fair market value as of September 30, 2025 of 77,19 % of PTMR shares , expressed in Rupiah, which will then be used by the Company in calculating the PTMR Acquisition Transaction.

## 4. Assumptions and Limiting Conditions

In this assessment, there are several assumptions and limiting conditions that the Appraiser uses in connection with the value conclusion, including:

- The Assessment Report that we produce is a non-disclaimer opinion ;
- We have reviewed the documents used in the Assessment process;
- The data and information obtained comes from external and internal sources which we believe to be reliable in terms of accuracy;
- We use adjusted financial projections that reflect the reasonableness of the financial projections made by management in accordance with its ability to achieve them (Fiduciary duty);
- We are responsible for the implementation of the Assessment and the fairness of the adjusted financial projections;
- We produce Valuation Reports that are open to the public, unless there is confidential information that could affect the company's operations;
- We are responsible for the Valuation Report and the Value conclusion;
- We have obtained information on the legal status of the Assessment object from the assignor; and
- We have reasonable assurance that the assumptions used in preparing the business plan are relevant and accountable.

We further explain that in this assessment we do not apply any special assumptions.

## 5. Assessment approaches and methods

The approach used by the appraiser in determining the Market Value of 77.19% of the Company's shares is the Income Approach *with* the *Discounted Cash Flow* (DCF) method, and the Market Approach *with* the *Guideline Publicly Traded Company Method* (GPTC).

## 6. Conclusion of value

This assessment was conducted with reference to the Indonesian Appraisal Code of Ethics, the Indonesian Appraisal Standards of the Indonesian Society of Appraisers (MAPPI), and OJK Regulation No. 35/POJK.04/2020. The Appraiser uses common approaches and methods in conducting studies and analyses of various relevant data and information, with a condition limitation that fundamentally the assumptions underlying the assessment study and analysis are met. Through various considerations of objectivity and fairness of a value, the Appraiser is of the opinion that the Market Value of 77,19 % of PTMR shares on September 30, 2025 is:

**Rp142.784.000.000,-**

**(One Hundred Forty Two Billion Seven Hundred Eighty at Rupiah)**

The value that the Appraiser produces is the result of calculations from the Income Approach *with* the *Discounted Cash Flow* (DCF) method, and the Market Approach *with* the *Guideline Publicly Traded Company Method* (GPTC).

This method takes into account all related components that influence the value, so that according to the Appraiser the resulting value is the value that is closest to the fairness of the share price on the market.

## B. Fixed Asset Purchase Transactions

The following is a summary of the assessment report on the tangible assets *belonging* to Mr. Ardi Kusuma which is stated in report No. 00001/2.0110-00/PI/10/0092/1/I/2026 Dated January 13, 2026:

### 1. Identity of the Party

The parties involved in this planned transaction are Ardi Kusuma and the Company.

### 2. Assessment Object

The objects of assessment in this transaction plan are as follows:

| No. | Assessment Object | Ownership   | Location   |
|-----|-------------------|---|--|
| 1   | Home Office       | SHGB No. 3410 in the name of Ardi Kusuma                | Duta Garden Housing Complex Block D 01/42 RT. 024 RW. 08, Jurumudi Baru Subdistrict, Benda District, Tangerang City, Banten. |
| 2   | Home Office       | SHGB No. 3656 in the name of Ardi Kusuma                | Duta Garden Housing Complex Block D 01/43 RT. 024 RW. 08, Jurumudi Baru Subdistrict, Benda District, Tangerang City, Banten. |
| 3   | Office Building   | SHM No. 761 and SHM No. 762 an Ardi Kusuma              | Jl. DR. Sitanala RT. 001 RW. 002, Ex. Karang Sari, District. Neglasari, Tangerang City, Banten.                              |
| 4   | Building          | SHM No. 1861 and HGB No. 340 in the name of Ardi Kusuma | Jl. Nusa Indah A9 RT. 003 RW. 004 Jurumudi Village, Benda District, Tangerang City, Banten                                   |

### 3. Assessment Objectives

The purpose of the assessment of Ardi Kusuma's tangible assets is to provide an opinion on the fair market value of the assets in question, stated in Rupiah, which will then be used by the Company in the Fixed Asset Purchase Transaction.

### 4. Assumptions and Limiting Conditions

In this assessment, there are several assumptions and limiting conditions that the Appraiser uses in connection with the value conclusion, including:

- The data and information received by the Assessor from the Assignor regarding the object of the assessment is assumed to be reasonable, accurate and correct.
- The object of assessment is equipped with documents regarding legal ownership rights, which can be transferred and are free from any ties, demands or obstacles.
- The assessment is carried out with access to carry out adequate investigations.
- In this assessment, the assessor has no responsibility to third parties, as long as it does not deviate from applicable regulations and laws.
- The valuation does not take into account costs and taxes associated with the sale and transfer to another party.
- The Assessment Object is assumed to be free from environmental pollution.
- The land area is based on land ownership documents and information from the Assignor, and it is assumed that the area is true, accurate, and reliable. If the area is found to be different, this assessment is invalid and must be reassessed.
- The building area is based on physical measurements carried out manually by the Appraiser in the field.
- Assets included in this assessment are assessed as a single group of assets.

We further explain that in this assessment we do not apply any special assumptions.

#### 5. Assessment Approaches and Methods

The choice of method in the assessment is highly dependent on the object being assessed, as well as the availability of data in the field. Considering the type of Assessment Object, namely Office Houses, Office Buildings and Land and Warehouse Buildings, and referring to the purpose and objectives of the assessment, in accordance with OJK Regulation No. 28/POJK.04/2021 – Chapter X and OJK Circular Letter No. 33/SEOJK.04/2021 – Chapter III, concerning the Assessment Approach, Assessment Method and Assessment Procedure , in this assessment we describe the assessment approach as follows:

| No | Property Type   | Address  | Market Approach | Cost Approach | Income Approach |
|----|-----------------|--|-----------------|---------------|-----------------|
| 1  | Home Office     | Duta Garden Housing Complex Block D 01/42 RT. 024 RW. 08, Jurumudi Baru Subdistrict, Benda District, Tangerang City, Banten. | V               |               |                 |
| 2  | Home Office     | Duta Garden Housing Complex Block D 01/43 RT. 024 RW. 08, Jurumudi Baru Subdistrict, Benda District, Tangerang City, Banten. | V               |               |                 |
| 3  | Office Building | Jl. DR. Sitanala RT. 001 RW. 002, Ex. Karang Sari, District. Neglasari, Tangerang City, Banten.                              |                 | V             | V               |
| 4  | Building        | Jl. Nusa Indah A9 RT. 003 RW. 004 Jurumudi Village, Benda District, Tangerang City, Banten                                   | V               | V             |                 |

Market Value of a property as a conclusion of the value obtained from the results of reconciliation or weighting against the Market Value Indication resulting from the calculation of the two valuation approaches.

#### 6. Conclusion Value

After conducting a review and direct inspection at the asset location, collecting *internal* and *external data* relating to the asset, analyzing, comparing and making adjustments to it. all relevant factors that influence the value, and by using the valuation method those mentioned above follow normal *appraisal procedures*; without being separated from statements and notes in this appraisal report , the Appraiser is of the opinion that the Market Value of the Assets Which referred to as of September 30, 2025 is:

**Rp. 37.430.100.000,-**  
**(Thirty Seven Billion Four Hundred Thirty Million One Hundred Thousand Rupiah)**

The value that the Appraiser produces is the result of calculations from the Market Approach , *Income Approach* using the *Discounted Cash Flow* (“DCF”) method, and Cost Approach . The Market Value of Assets in above is the sum of the Market Value of all assets that are the Object of Assessment.

This method takes into account all related components that influence the value, so that according to the Appraiser the resulting value is the value closest to the fair price of an asset in the market.

## C. Asset and Liability Purchase Transactions

### C.1 GPK Stock Valuation

The following is a summary of the stock valuation report for PT Global Putra Kusuma ("GPK") as stated in report No. 00003/2.0113-03/BS/05/0340/1/I/2026 dated January 7, 2026:

#### 1. Identity of the Party

The parties involved in this planned transaction are the Company, PTMR and GPK.

#### 2. Assessment Object

The object of assessment in this transaction plan is 99.00% of GPK shares.

#### 3. Assessment Objectives

The purpose of the Valuation of GPK shares is to provide an opinion on the fair market value as of September 30, 2025 of 99.00% of GPK shares, expressed in Rupiah, which will then be used by the Company in calculating Asset and Liability Purchase Transactions.

#### 4. Assumptions and Limiting Conditions

In this assessment, there are several assumptions and limiting conditions that the Appraiser uses in connection with the value conclusion, including:

- The Assessment Report that we produce is a *non-disclaimer opinion* ;
- We have reviewed the documents used in the Assessment process;
- The data and information obtained comes from external and internal sources which we believe to be reliable in terms of accuracy;
- We use adjusted financial projections that reflect the reasonableness of the financial projections made by management in accordance with its ability to achieve them (*fiduciary duty* );
- We are responsible for the implementation of the Assessment and the fairness of the adjusted financial projections;
- We produce Valuation Reports that are open to the public, unless there is confidential information that could affect the company's operations;
- We are responsible for the Valuation Report and the Value conclusion;
- We have obtained information on the legal status of the Assessment object from the assignor; and
- We have reasonable assurance that the assumptions used in preparing the business plan are relevant and accountable.

We further explain that in this assessment we do not apply any special assumptions.

#### 5. Assessment approaches and methods

The approach used by the appraiser in determining the Market Value of 99.00% of the Company's shares is the Income Approach with the *Discounted Cash Flow* (DCF) method, and the Market Approach with the *Guideline Publicly Traded Method. Company Method* (GPTC).

#### 6. Conclusion of value

This valuation was conducted with reference to the Indonesian Valuation Code of Ethics, the Indonesian Valuation Standards of the Indonesian Society of Appraisers (MAPPI), and OJK Regulation No. 35/POJK.04/2020. The Appraiser uses common approaches and methods in conducting studies and analyses of various relevant data and information, with the condition that the fundamental assumptions underlying the valuation study and analysis are met. Through various considerations of objectivity and fairness of a value, the Appraiser is of the opinion that the Market Value of 99.00% of GPK shares on September 30, 2025 is:

**Rp29.601.000.000 , -**  
**( Twenty Nine Billion Six Hundred and One Million Rupiah )**

The value that the Appraiser produces is the result of calculations from the Income Approach *with* the *Discounted Cash Flow* (DCF) method, and the Market Approach *with* the *Guideline Publicly Traded Company Method* (GPTC).

This method takes into account all related components that influence the value, so that according to the Appraiser the resulting value is the value that is closest to the fairness of the share price on the market.

## C.2 PTMR Asset Assessment

The following is a summary of the assessment report on the properties/assets owned by PTMR as stated in report No. 00007/2.0113-01/PI/05/0518/1/I/2026 dated January 6, 2026:

### 1. Identity of the Party

The parties involved in this planned transaction are the Company and PTMR.

### 2. Assessment Object

The objects of assessment in this transaction plan are as follows:

| No | Assessment Object                     | Ownership   | Location  |
|----|---------------------------------------|---|---|
| 1  | Land and Warehouse Building (2 units) | SHGB NIB: 12.10.000036732.0 and 12.10.000037143.0 with a Total Area of: 1,000 m <sup>2</sup> and a Total Building Area of: 748 m <sup>2</sup> | Central Industrial Park Complex, Omega Block No. 22-23, Kemiri Village, Sidoarjo District, Sidoarjo Regency, East Java Province.  |
| 2  | Shophouse/Shophouse                   | SHGB No. 5325 and 5330 with a total area of 61 m <sup>2</sup> and building area of 178 m <sup>2</sup>   | Pangeran Jayakarta Street, Prima Jayakarta Complex Block C No. 15, South Mangga Dua Village, Sawah Besar District, Central Jakarta Administrative City, Special Capital Region of Jakarta Province. |
| 3  | Vehicles and Heavy Equipment          |   | Tangerang area, Banten Province, in Serang, Banten Province, in Jakarta, DKI Jakarta Province and Sidoarjo, East Java Province.   |
| 4  | Packaging Machines                    |   | Tangerang area, Banten Province, in Serang, Banten Province, in Jakarta, DKI Jakarta Province and Sidoarjo, East Java Province.   |
| 5  | Office Inventory and Equipment        |   | Tangerang area, Banten Province, in Serang, Banten Province, in Jakarta, DKI Jakarta Province and Sidoarjo, East Java Province  |
| 6  | Packaging Equipment Supplies          |   | Tangerang area, Banten Province, in Serang, Banten Province, in Jakarta, DKI Jakarta Province and Sidoarjo, East Java Province  |

### 3. Assessment Objectives

PTMR's property/asset shares is to provide an opinion on the fair market value as of September 30, 2025, stated in Rupiah, which will then be used by the Company in calculating Asset and Liability Purchase Transactions.

### 4. Assumptions , Special Assumptions, Special Conditions and Disclosures

#### A. Assumptions and Special Assumptions

In this assessment there are several assumptions and special assumptions that the Appraiser uses in connection with the value conclusion, including:

- The property is assessed as having no legal problems and that the ownership rights are valid (*free and clear*) and can be marketed.

- In this assessment, the Assessor assumes that the documents related to the object of assessment are correct.
- The appraiser assumes that the copies of the bond / legality certificate , BPKB, and *invoice* received from the Company are correct in accordance with the original files.
- The location designation by the Company or its representative, the Appraiser assumes, is truly the object of the assessment.
- The appraiser assumes that the object of assessment indicated by the Company is correct, if it turns out that the object of assessment indicated by the Company is not appropriate, then This assessment is no longer valid and must be reviewed.
- The appraiser uses the land area listed on the land certificate , obtained and agreed upon by the Company and the Appraiser assume true.
- *Packaging Machines* is assessed *ex situ* and *as piece meal* as part of a non-operational business.
- This assessment assumes that vehicles and heavy equipment as well as *Packaging* machines that are the object of assessment in good condition good and functioning as it should. We recommend that using experts to carry out checks on Condition of Vehicles and Heavy Equipment and *Packaging Machines* the.
- The appraiser verifies the location and boundaries of the land within the boundaries . the ability that owned by the Assessor .

The appraiser applies special assumptions in valuing property/assets, namely:

- Considering that the assessment was conducted *retrospectively* for September 30, 2025, while the physical inspection was conducted on November 12-13, 2025, we assume that the physical condition and characteristics of the object being assessed at the time of the inspection are not significantly different from the condition of the object on the assessment date. Therefore, the observations from the inspection results are considered to represent the condition of the object as it existed as of September 30, 2025.
- Based on the information provided in the Depth Level of Investigation, where there are limitations to conducting direct inspections of some vehicles that are currently *mobile* /in use. Therefore, inspections of the vehicle units are carried out indirectly by referring to information provided by the Company in the form of photographic documentation. Verification regarding the condition of the unit is carried out based on documentation received from the Company and has been verified by the Appraiser within the limits of the Appraiser's capabilities. If the condition of the vehicle does not match the information provided, then this assessment is invalid and must be reviewed.
- *Packaging Machines* currently in the Third Party company, namely the TY 701-120, SA 316, and TY 701-120 L Seal Bar Machines. Therefore, inspections of the machine units were carried out indirectly by referring to information regarding the specifications and conditions of the machines provided by the Assignor and verification in the form of direct surveys ( sampling) of similar machines that we conducted at the warehouse/office location of PT. Master Print Tbk. Verification regarding the condition of the unit was carried out based on information received from the Company and has been verified by the Appraiser with the limitations of the Appraiser's capabilities. If the condition of the machine does not match the information provided, then this assessment is not valid and must be reviewed.
- Inspection of Office Inventory and Equipment and *Packaging Supplies Equipment* is carried out using a sampling method from the population of items that are the object of the assessment as stated in the list provided by the Company in Statement Letter No. 57/DIR-SP/X/2025-A. Sampling of Inventory and Office Equipment items and *Packaging Equipment Supplies* is determined according to the group/type of item. We assume that this can represent the population as a whole, which we have verified within the limits of the Appraiser's capabilities. If the condition of Inventory and Office Equipment and *Packaging*

*Equipment Supplies* does not match the information provided, then this assessment is not valid and must be reviewed.

- This assessment was conducted with due care and adherence to applicable professional standards. The appraiser is not responsible for the accuracy of the information provided by the Company if there are significant differences from actual conditions that cannot be directly verified. Therefore, this assessment is invalid and must be reviewed.
- If there is a significant deviation in the information that causes doubt about the value opinion, then this assessment is not valid and must be reviewed.
- The use of special assumptions in this assessment has been agreed upon by both parties, namely the Company and the Appraiser.

**B. Special Conditions and Disclosures**

- In the copies of the electronic certificates we received, namely SHGB NIB. 12.10.000036732.0 and SHGB NIB. 12.10.000037143.0, there is no information on the certificate issuance date, measurement letter number, or measurement letter date.
- In the Ruko/Rukan Assessment, there is no information on the Land Situation Image SHGB No. 5330. We obtained information regarding the situation image of the land plot from the verification results of the SHGB Copy No. 5325 and checking via the Sentuh Tanahku application and website. ATR/BPN. We have also confirmed this with the Company.
- In the Ruko/Rukan Assessment, the object of assessment is connected via *a connecting door* on each floor of the building with the shophouse on the south side (Unit C-12) which is reported to still be under the same ownership as the shophouse unit of the object of assessment (Unit C-15). On each floor of the asset building there are stairs, but access to the 2nd and 3rd floors of the building can only be accessed from Unit C-12 because the stairs on the asset have been closed.

**5. Assessment Approaches and Methods**

The selection of the method in the assessment is highly dependent on the object being assessed, as well as the availability of data in the field. Considering the type of Assessment Object, namely Land and Warehouse Buildings (2 units), Shophouses, Vehicles and Heavy Equipment, Packaging Machines, Office Inventory and Equipment, and *Packaging Equipment Supplies* and referring to the purpose and objectives of the assessment, in accordance with OJK Regulation No. 28/POJK.04/2021 – Chapter X and OJK Circular Letter No. 33/SEOJK.04/2021 – Chapter III, concerning the Assessment Approach, Assessment Method and Assessment Procedure , in this assessment we describe the assessment approach as follows:

| No | Property Type                         | Address   | Market Approach | Cost Approach |
|----|---------------------------------------|---|-----------------|---------------|
| 1  | Land and Warehouse Building (2 units) | Central Industrial Park Complex, Omega Block No. 22-23, Kemiri Village, Sidoarjo District, Sidoarjo Regency, East Java Province.  | V               | V             |
| 2  | Shophouse/Shophouse                   | Pangeran Jayakarta Street, Prima Jayakarta Complex Block C No. 15, South Mangga Dua Village, Sawah Besar District, Central Jakarta Administrative City, Special Capital Region of Jakarta Province. | V               | V             |
| 3  | Vehicles and Heavy Equipment          | Tangerang area, Banten Province, in Serang, Banten Province, in Jakarta, DKI Jakarta Province and Sidoarjo, East Java Province.   | V               | V             |
| 4  | Packaging machines                    | Tangerang area, Banten Province, in Serang, Banten Province, in Jakarta, DKI Jakarta Province and Sidoarjo, East Java Province.   | V               | V             |
| 5  | Office Inventory and Equipment        | Tangerang area, Banten Province, in Serang, Banten Province, in Jakarta, DKI Jakarta Province and Sidoarjo, East Java Province.   | V               | V             |

|   |                               |   |   |   |
|---|-------------------------------|---|---|---|
| 6 | Packaging Equipment Inventory | Tangerang area, Banten Province, in Serang, Banten Province, in Jakarta, DKI Jakarta Province and Sidoarjo, East Java Province. | V | V |
|---|-------------------------------|---|---|---|

#### 6. Conclusion Value

By using customary valuation methods, and taking into account all factors as stated in this report and based on the applicable assumptions and limitations, the Appraiser is of the opinion that the Market Value of the above assets as of September 30, 2025 is as large as:

**Rp26.758.966.500,-**  
**(Twenty Six Billion Seven Hundred Fifty Eight Million Nine Hundred Sixty Six Thousand Five Hundred Rupiah)**

of calculations from the Market Approach *and* the Cost Approach . The Market Value of Assets in above is the sum of the Market Value of all assets that are the Object of Assessment.

This method takes into account all related components that influence the value, so that according to the Appraiser the resulting value is the value that is closest to the fairness of the asset price in the market.

## VI. SUMMARY OF THE FAIRNESS OPINION REPORT

In accordance with provision Article 22 paragraph 1 letter (b) POJK 17/2020, the Company has pointing Independent Appraisers registered with the OJK , namely KJPP Syarif , Endang & Rekan as assessor independent For give opinion fairness on Plan Transaction. Appraiser independent state No have connection affiliate Good in a way direct and No direct with the Company based on Capital Market Law .

### A. Transaction Acquisition of PTMR

Following is summary opinion fairness on Transaction Acquisition of PTMR by DS the stated in Report No. 00005/2.0113-03/BS/05/0340/1/I/2026 dated January 23, 2026:

#### 1. Parties' Identities

The parties involved in the Proposed Transaction are PTMP, AK, DS, and PTMR.

#### 2. Object Opinion Fairness

The object of the Fairness Opinion is the Proposed Transaction for the divestment of 77.19% share ownership in PTMR.

#### 3. Purpose of the Fairness Opinion

The purpose of this valuation report is to provide a Fairness Opinion on the Proposed Divestment Transaction of 77.19% of PTMR shares. This Fairness Opinion is provided to comply with Financial Services Authority Regulation No. 42/POJK.04/2020 concerning Affiliated Transactions and Conflict of Interest Transactions, and Financial Services Authority Regulation No. 17/POJK.04/2020 concerning Material Transactions and Changes in Business Activities.

#### 4. Assumptions and Conditions divider

In preparation of opinion fairness there is several assumptions and conditions the Assessor 's limitations use in connection with conclusion opinion reasonableness, including:

- Report The assessor 's assessment produce is a non-disclaimer opinion;
- We have do review on the documents used in Opinion Fairness;  
In compiling report this , assessor depend on accuracy and completeness information provided by PTMP or data obtained from available information For public and information other as well as research that we consider relevant;
- Assessor use projection finance before and after Plan Transaction and Proforma Report Financials submitted by PTMP with reflect fairness projection finances and capabilities achievement (fiduciary duty).
- Assessor responsible answer on implementation Assessment and fairness projection finances that have been customized;
- Reports generated open For public except there is information of a nature secret , which can influence PTMP ; operations
- Assessor responsible answer on Report Opinion Reasonableness and resulting conclusions;
- Assessor has got information on legal status object Opinion Fairness from giver task.

#### 5. Approaches and methods evaluation

Assessors use four the approach used in the Granting Opinion Fairness on Plan Transaction takeover ownership PTMR shares by the Company. The approaches and methods used is:

##### a. Transaction Analysis

##### i) Related parties in Transaction PTMR Acquisition :

- PT Mitra Pack Tbk and Ardi Kusuma as seller;
- Deep Sources Pte Ltd as buyer.

##### ii) Relationship Among the Parties to the Transaction

Tidak terdapat hubungan afiliasi antara pihak penjual dan pihak pembeli.

##### iii) Materiality of the Transaction Value

| Description             | Equity September 30, 2025 (Rp) | Plan Value Transaction (Rp) | Percentage (%) |
|-------------------------|--------------------------------|-----------------------------|----------------|
| The Planned Transaction | 190.115.931.743                | 142.784.000.000             | 75,10%         |

Based on Report PTMP Interim Audit Financial as of September 30, 2025, PTMP's total equity is amounting to Rp190.115.931.743 Based on Share Sale and Purchase Agreement, known that mark Plan Transaction is amounting to Rp142.784.000.000. With Thus, the percentage mark transaction to PTMP's equity as of September 30, 2025 is 75,10%.

Based on Regulation No. 17/POJK.04/2020, a transaction categorized as material transactions if mark transaction the same with 20% or more from Public Company equity. Public Company that will do Mandatory Material Transactions moreover formerly get GMS approval in matter mark transaction more from 50%.

With Thus , the Plan Transaction including material and mandatory transactions moreover formerly get GMS approval in accordance with with Regulation No. 17/POJK.04/2020 concerning Material Transactions and Changes Main Business Activities .

Every PTMP and AK internal approvals, as well fulfillment obligation based on regulation necessary legislation in connection with implementation Transactions .

iv) Benefits and Risks on Transactions made

The benefits of the Transaction include strengthening PTMP's financial structure and supporting PTMP's operational needs and/or business development plans.

As for the risks associated with the implementation of the Transaction, the proposed divestment will have financial implications for PTMP, particularly in relation to changes in the overall financial statements. A quantitative explanation of such financial impacts will be reflected in PTMP's financial statements following the completion of the Transaction and the preparation of the consolidated and/or pro forma financial statements in accordance with the financial accounting standards applicable in Indonesia. Further detailed information will be disclosed after the review process of the Transaction has been completed.

In addition, PTMP is required to comply with capital market regulations, including but not limited to the obligation to disclose material facts and to fulfill the provisions applicable to material transactions (if the Transaction constitutes a material transaction). Following the completion of the Transaction, PTMP will no longer hold share ownership in PTMR.

b. Quantitative and Qualitative Analysis of the PTMR Acquisition Transaction

i) Qualitative Analysis

Based on the rationale for undertaking the transaction, the qualitative benefits for the Company arising from the acquisition include the potential to strengthen the Company's financial structure and to support the Company's operational needs and/or business development plans, as determined based on the Company's internal evaluation.

Through the acquisition, the Company is expected to enhance its focus on strategic business activities and to simplify the group structure, thereby achieving greater efficiency and optimization.

As for the qualitative disadvantages of this transaction, it may result in significant changes to the contribution to revenue, profit, as well as potential business synergies previously derived from PTMR.

ii) Quantitative Analysis

Based on the results of the incremental analysis, from the asset perspective, the Proposed Transaction is expected to have a significant impact on current assets, particularly cash and bank balances, amounting to Rp40,78 billion in 2025 through the end of the projection period (2030).

From the equity perspective, the Proposed Transaction is expected to have a significant impact on retained earnings (unappropriated retained earnings) amounting to Rp135,50 billion in 2025 through the end of the projection period.

From the profit and loss perspective, the incremental analysis indicates that the Proposed Transaction will have a significant impact on other income amounting to Rp142,78 billion, arising from the divestment of 77.19% of PTMR shares.

From the cash flow perspective, the incremental analysis shows that the Proposed Transaction will result in cash inflows from investing activities, leading to an increase in net cash and cash equivalents of Rp40,78 billion.

c. Analysis on fairness mark Transaction

i) Assessment Results

Based on Report PT Master Print Tbk Share Valuation No. 00002/2.0113-03/BS/05/0340/1/1/2026, dated January 7, 2026, by the Appraiser Public Endang Sunardi , ST, MM, MAPPI (Cert.) from the Appraisal Services Office Public Syarif , Endang & Rekan, Market Value of 77,19% of PT Master Print Tbk Shares on September 30, 2025 is amounting to Rp133.902.000.000 .

ii) Transaction Value

Based on Share Purchase Agreement and Addendum to Agreement, Plan Value Transaction Divestment of 77,19% of PTMR shares amounting to Rp142.784.000.000.

iii) Fairness of Transaction Value

Fairness mark transaction based on OJK Regulation No. 35/POJK.04/2020 concerning Guidelines Assessment and Presentation Report Business Valuation in the Capital Market, state that limit top and bottom below the range mark No exceeding 7.50% of mark results evaluation.

Based on matter mentioned, limit test top and bottom lower on Plan Transaction presented in the table following.

**Uji Batas Atas dan Batas Bawah**

| Keterangan                          | Batasan Transaksi         | (Rp.Juta) |
|-------------------------------------|---------------------------|-----------|
| Batas Atas Nilai Rencana Transaksi  | 7,5% di atas nilai pasar  | 143.945   |
| Nilai Rencana Transaksi             |                           | 142.784   |
| Nilai Pasar                         |                           | 133.902   |
| Batas Bawah Nilai Rencana Transaksi | 7,5% di bawah nilai pasar | 123.859   |

Based on the table above, the Proposed Transaction is considered fair as it falls within the upper and lower threshold test of 7,5%. Meanwhile, the price difference in the proposed divestment of 77,19% of PTMR shares is higher by 6,63% compared to the Market Value.

**Selisih Nilai Transaksi**

| Uraian            | Nilai Pasar     | Nilai Rencana Transaksi (Rp) | Selisih (%) |
|-------------------|-----------------|------------------------------|-------------|
| Rencana Transaksi | 133.902.000.000 | 142.784.000.000              | 6,63%       |

d. Analysis on other relevant factors

There is information on other relevant factors on Plan Transaction Divestment of 77.19% of PTMR shares. Another relevant factor is PTMP planning will do transaction of 99.00% of PT Global Putra Kusuma shares and purchase asset owned by PTMR and AK.

6. Conclusion Opinion Fairness

This Fairness Opinion is prepared to comply with the provisions of Financial Services Authority Regulation No. 17/POJK.04/2020 concerning Material Transactions and Changes in Business Activities, and in accordance with the Indonesian Valuation Code of Ethics, the Indonesian Valuation Standards issued by the Indonesian Society of Appraisers (MAPPI), and Financial Services Authority Regulation No. 35/POJK.04/2020. The Appraiser has applied generally accepted approaches and methods in conducting the review and analysis of data and information relevant to the underlying fundamental assumptions, provided that such assumptions are fulfilled.

Based on the consideration of the transaction analysis, qualitative analysis and quantitative analysis of the Proposed Transaction, analysis of the fairness of the transaction value, and analysis of other relevant factors, we are of the opinion that the Proposed Divestment Transaction of 77.19% of PTMR shares, consisting of a 76.42% shareholding of PTMP in PTMR and a 0.77% shareholding of AK in PTMR to DS, is Fair.

This Fairness Opinion shall remain valid provided that there are no changes that have a significant impact on the transaction value, market and economic conditions, business and financial conditions, as well as the regulations of the Government of the Republic of Indonesia, between the date of this report and the implementation of the Proposed Transaction.

## **B. Transaction Fixed Asset Purchases and Transactions Purchase Assets and Liabilities**

Following is summary opinion fairness on Transaction Fixed Asset Purchases and Transactions Purchase Assets and Liabilities stated in Report No. 00006/2.0113-03/BS/05/0340/1/I/2026 dated January 23, 2026:

### **1. Identity Party**

Related parties on plan transaction are the Company , AK, GPKand PTMR.

### **2. Object Opinion Fairness**

The object of the Fairness Opinion in this engagement is the Proposed Transaction in the form of the acquisition of 99.00% of the shares of GPK and the acquisition of assets owned by PTMR and Ardi Kusuma by PTMP.

### **3. Purpose of the Fairness Opinion**

The purpose of this valuation report is to provide a Fairness Opinion on the Proposed Transaction in the form of the acquisition of 99.00% of the shares of GPK and the acquisition of the net assets of PTMR and the fixed assets owned by Ardi Kusuma by the Company.

### **4. Assumptions and Conditions divider**

In preparatifairness fairness there is several assumptions and conditions the Assessor 's limitations use in connection with conclusion opinion reasonableness, including :

- Report Opinion Fairness This nature *non-disclaimer opinio n*.
- We have done review the documents used in Opinion Fairness.
- In compiling report this, assessor depends on accuracy and completeness information provided by PTMP or data obtained from available information for public and information other as well as research that we consider relevant.
- Assessor use projection finance before and after Plan Transaction and Proforma Report Financials submitted by PTMP with reflect fairness projection finances and capabilities his achievements (*fiduciary duty*).
- Assessor responsible for answer on implementation Assessment and fairness projection finances that have been adjusted.
- Reports generated open for public except there is information of a nature secret, which can influence PTMP operations.
- Assessor responsible answer on Report Opinion Reasonableness and resulting conclusions.
- Assessor has got information on legal status object Opinion Fairness from giver task.

## 5. Approaches and methods evaluation

Assessors use four the approach used in the Granting Opinion Fairness on Plan Transaction takeover ownership GPK shares by the Company. The approaches and methods used is :

### a. Transaction Analysis

#### i) Related Parties in the Transaction of the Acquisition of 99.00% of GPK Shares and the Purchase of PTMR's Assets

- PT Mitra Pack Tbk as buyer;
- PT Master Print Tbk and Ardi Kusuma as sellers.

#### ii) Relationship Among the Parties to the Transaction

There is an affiliation relationship between the Company and PT Master Print Tbk, whereby PT Master Print Tbk is a company controlled by the Company, and Ardi Kusuma serves as the President Director of the Company.

#### iii) Materiality of the Transaction Value

The Proposed Transaction constitutes a material transaction, with details as follows:

| Rencana Transaksi  | Ekuitas PTMP 30 September 2025 (Rp) | Nilai Rencana Transaksi (Rp) | Persentase (%) |
|--|-------------------------------------|------------------------------|----------------|
| Penjualan dan pengalihan atas Objek Jual Beli milik PTMR           |                                     | 102.184.995.000              | 53,75%         |
| Penjualan dan pengalihan atas Tanah dan Bangunan milik Ardi Kusuma | 190.115.931.743                     | 37.430.100.000               | 19,69%         |
| <b>Total</b>   | <b>190.115.931.743</b>              | <b>139.615.095.000</b>       | <b>73,44%</b>  |

Based on the Interim Audited Financial Statements of PTMP as of 30 September 2025, the total equity of PTMP amounted to Rp190.115.931.743,- (one hundred ninety billion one hundred fifteen million nine hundred thirty-one thousand seven hundred forty-three Rupiah). Based on the two Master Agreement dated on 23 January 2026, the total value of the Proposed Transaction amounted to Rp139.615.094.617,- (one hundred thirty-nine billion six hundred fifteen million ninety-four thousand six hundred seventeen Rupiah). Accordingly, the percentage of the total value of the Proposed Transaction to PTMP's equity as of 30 September 2025 is 73,44%.

Based on Regulation No. 17/POJK.04/2020, a transaction categorized as material transactions if mark transaction the same with 20% or more from Public Company equity.

With Thus, the Plan Transaction includes material transactions according to Regulation No. 17/POJK.04/2020 concerning Material Transactions and Changes Main Business Activities.

#### iv) Benefits and Risks of the Transaction

The benefits of the Transaction include the optimization of the Company's group structure while maintaining control over its business activities and strategic assets that support the Company's operations. Through the alignment of assets and liabilities with the Company's business activities, this Transaction is expected to support the Company's consolidated financial structure.

In addition, the Transaction is expected to maintain the continuity of the Company's business operations by preserving market share, customer base, and relationships with suppliers arising from existing business activities. With direct ownership and control over

operational assets, the Transaction is also expected to support the Company's operational needs and sustainable business development plans.

In connection with the implementation of the Transaction, the Company faces risks related to the need for operational integration of the acquired assets, as well as the continued exposure to inherent business risks associated with the related business activities. Furthermore, the Transaction may result in significant changes to the Company's consolidated financial statements.

b. Quantitative and Qualitative Analysis of the Fixed Asset Acquisition Transaction and the Acquisition of Assets and Liabilities

i) Qualitative Analysis

The rationale for undertaking the Proposed Transaction in the form of the acquisition of 99.00% of GPK shares and the purchase of assets owned by PTMR and Ardi Kusuma by PTMP is part of the Company's strategic portfolio restructuring following the divestment of PTMR. Through this Transaction, PTMP aims to ensure the sustainability of its business activities while maintaining operational stability.

The acquisition of assets and majority ownership of GPK shares is intended to preserve market share, customer relationships, and supplier relationships. Overall, the Proposed Transaction is expected to support operational sustainability and strengthen PTMP's competitiveness in the industry, while maintaining its position in the market.

The qualitative benefits of the Proposed Transaction include maintaining the continuity of PTMP's business activities without losing market share, customers, or suppliers. In addition, PTMP will obtain direct control over strategic assets and GPK ownership, which may enhance its competitive strength.

However, the Proposed Transaction also entails qualitative risks, including potential challenges related to the integration of the acquired assets and the continued exposure to business risks inherent in the related business activities.

ii) Quantitative Analysis

Based on the results of the incremental analysis, from the asset perspective, the Proposed Transaction is expected to have a significant impact on current assets, particularly cash and bank balances, amounting to Rp,40.78 billion in 2025 through the end of the projection period (2030).

From the equity perspective, the Proposed Transaction is expected to have a significant impact on unappropriated retained earnings amounting to Rp135.50 billion in 2025 through the end of the projection period.

From the profit and loss perspective, the incremental analysis indicates that the Proposed Transaction will have a significant impact on other income amounting to Rp142,78 billion, arising from the divestment of 77,19% of PTMR shares.

From the cash flow perspective, the incremental analysis shows that the Proposed Transaction will result in cash inflows from investing activities, leading to an increase in net cash and cash equivalents of IDR 40,78 billion.

c. Analysis on fairness mark Transaction Acquisition

i) Assessment Results

Based on Report GPK Share Valuation as of date assessment September 30, 2025, No. 00003/2.0113-03/BS/05/0340/1/I/2026, dated 7 January 2026, by the Appraiser Public Endang Sunardi, ST, MM, MAPPI (Cert.) from the Appraisal Services Office Public Syarif, Endang and Partners, Market Value of 99.00% of GPK Shares is amounting to Rp29.601.000.000,- (Twenty Nine Billion Six Hundred and One Million Rupiah).

Based on Report PTMR Asset Valuation as of date assessment 30 September 2025, No. 00007/2.0113-01/PI/05/0518/1/I/2026, dated 6 January 2026, by the Assessor Public Dr. Handy Octavianus, ST, MMPP., MAPPI (Cert.), from the Appraisal Services Office Public Syarif, Endang and Partners, the Market Value of PTMR Assets is amounting to Rp26.758.966.500,- (Twenty Six Billion Rupiah) Seven Hundred and Fifty Eight Million Nine Hundred Sixty Six Thousand Five Hundred Rupiah).

Based on Report Valuation of Assets owned by Ardi Kusuma as of date assessment 30 September 2025, No. 00001/2.0110-00/PI/10/0092/1/I/2026, dated 13 January 2026, by the Assessor Public Ihot Parasian Gultom, SE, MAPPI (Cert.), from the Appraisal Services Office Public Ihot Dollar and Raymond, the market value of Ardi Kusuma 's assets is amounting to Rp. 37.430.100.000, - ( Three Ten Seven Billion Four Hundred and Three Ten Million One Hundred Thousand Rupiah).

ii) Transaction Value

Based on the Master Agreement dated on 23 January 2026, the total value of the Proposed Transaction in the form of the acquisition of 99.00% of GPK shares and the purchase of assets owned by PTMR and Ardi Kusuma by PTMP amounts to Rp93.790.066.500 (ninety-three billion seven hundred ninety million sixty-six thousand five hundred Rupiah).

iii) Fairness of Transaction Value

The assessment of the fairness of the transaction value refers to Financial Services Authority Regulation No. 35/POJK.04/2020 concerning Guidelines for Valuation and Presentation of Business Valuation Reports in the Capital Market, which stipulates that the upper and lower threshold limits shall not exceed 7.50% of the valuation result.

iv) Based on the foregoing, the upper and lower threshold test for the Proposed Transaction is presented in the following table:

**Uji Batas Atas dan Batas Bawah**

| Keterangan                          | Batasan Transaksi         | (Rp.Juta) |
|-------------------------------------|---------------------------|-----------|
| Batas Atas Nilai Rencana Transaksi  | 7,5% di atas nilai pasar  | 100.824   |
| Nilai Rencana Transaksi             |                           | 93.790    |
| Nilai Pasar                         |                           | 93.790    |
| Batas Bawah Nilai Rencana Transaksi | 7,5% di bawah nilai pasar | 86.755    |

Based on the table above, then Plan Transaction the is reasonable Because is at the limit test top and bottom lower by 7.5%. The difference between mark Transactions and Market Value are by 0.00%, as shown in the table following:

#### Selisih Nilai Transaksi

| Uraian            | Nilai Pasar    | Nilai Rencana Transaksi (Rp) | Selisih (%) |
|-------------------|----------------|------------------------------|-------------|
| Rencana Transaksi | 93.790.066.500 | 93.790.066.500               | 0,00%       |

d. Analysis of Other Relevant Factors

All factors relevant to the Planned Transaction have been analyzed and disclosed in the preceding chapters, both qualitatively and quantitatively, including considerations of benefits, advantages, risks, and potential losses. Accordingly, the Appraiser did not perform additional analysis of other relevant factors.

6. Conclusion Opinion Fairness

The issuance of this Fairness Opinion is prepared to comply with the provisions of Financial Services Authority Regulation No. 17/POJK.04/2020 concerning Material Transactions and Changes in Business Activities, and in accordance with the Indonesian Valuation Code of Ethics, the Indonesian Valuation Standards issued by the Indonesian Society of Appraisers (MAPPI), as well as Financial Services Authority Regulation No. 35/POJK.04/2020. The Appraiser has applied generally accepted approaches and methods in conducting the review and analysis of relevant data and information, provided that the underlying fundamental assumptions are fulfilled.

Based on the consideration of transaction analysis, qualitative analysis, quantitative analysis of the Planned Transaction, analysis of the fairness of the transaction value, and analysis of other relevant factors, we are of the opinion that the Planned Transaction in the form of the acquisition of 99.00% of GPK shares and the purchase of assets owned by PTMR and Ardi Kusuma by PTMP is Fair.

This Fairness Opinion remains valid if there are no significant changes affecting the transaction value, market and economic conditions, business and financial conditions, and the prevailing laws and regulations of the Government of the Republic of Indonesia between the report date and the implementation of the Planned Transaction.

**VII. IMPACT OF THE PLANNING TRANSACTION ON FINANCIAL CONDITION  
COMPANY (PROFORMA)**

Presented below is the Company's pro forma financial statements before and after the implementation of the Planned Transaction, based on the independent practitioner's assurance report on the compilation of pro forma financial information, which has been reviewed by Helli I.B. Susetyo, CPA, Independent Auditor, of Kanaka Puradiredja, Suhartono Public Accounting Firm, under Report No. 299/GN/HI/KPS/I/26 dated January 23, 2026, as follows:

**PT MITRA PACK TBK DAN ENTITAS ANAK  
LAPORAN POSISI KEUANGAN KONSOLIDASIAN PROFORMA  
30 September 2025  
(Disajikan dalam Rupiah, kecuali dinyatakan lain)**

|                                    | <u>Historis PTMP</u>          | <u>Penyesuaian<br/>Proforma</u> | <u>Saldo Proforma<br/>Konsolidasian</u> |
|------------------------------------|-------------------------------|---------------------------------|---|
| <b>ASET LANCAR</b>                 |                               |                                 |   |
| Kas dan setara kas                 | 4.233.851.887                 | (3.589.793.934)                 | 644.057.953                             |
| Piutang usaha                      | 38.201.315.394                | 2.835.582.959                   | 41.036.898.353                          |
| Piutang lain-lain                  | 47.004.178.535                | (7.608.127.534)                 | 39.396.051.001                          |
| Persediaan                         | 99.503.633.796                | (393.950.288)                   | 99.109.683.508                          |
| Pajak dibayar dimuka               | -                             | 2.943.486.315                   | 2.943.486.315                           |
| Uang muka dan biaya dibayar dimuka | 49.569.769.708                | -                               | 49.569.769.708                          |
| <b>Jumlah Aset Lancar</b>          | <b><u>238.512.749.320</u></b> |                                 | <b><u>232.699.946.838</u></b>           |
| <b>ASET TIDAK LANCAR</b>           |                               |                                 |   |
| Piutang lain-lain                  | -                             | 13.190.439.956                  | 13.190.439.956                          |
| Tagihan taksiran pajak penghasilan | 3.202.682.688                 | (767.753.810)                   | 2.434.928.878                           |
| Aset tetap – neto                  | 38.998.164.864                | 41.186.102.745                  | 80.184.267.609                          |
| Aset lain-lain                     | 8.724.140                     | -                               | 8.724.140                               |
| Aset pajak tangguhan               | 9.436.469.159                 | (3.337.435.072)                 | 6.099.034.087                           |
| <b>Jumlah Aset Tidak Lancar</b>    | <b><u>51.646.040.851</u></b>  |                                 | <b><u>101.917.394.670</u></b>           |
| <b>JUMLAH ASET</b>                 | <b><u>290.158.790.171</u></b> |                                 | <b><u>334.617.341.508</u></b>           |

**PT MITRA PACK TBK DAN ENTITAS ANAK**  
**LAPORAN POSISI KEUANGAN KONSOLIDASIAN PROFORMA**  
**30 September 2025**  
(Disajikan dalam Rupiah, kecuali dinyatakan lain)

|   | <u>Historis PTMP</u>          | <u>Penyesuaian Proforma</u> | <u>Saldo Proforma Konsolidasian</u> |
|---|-------------------------------|-----------------------------|-------------------------------------|
| <b>LIABILITAS DAN EKUITAS</b>   |                               |                             |                                     |
| <b>LIABILITAS</b>   |                               |                             |                                     |
| <b>LIABILITAS JANGKA PENDEK</b>   |                               |                             |                                     |
| Utang usaha   | 23.319.428.709                | 4.417.587.241               | 27.737.015.950                      |
| Utang lain-lain   | 201.697.339                   | (31.069.421)                | 170.627.918                         |
| Beban akrual  | 1.327.404.885                 | -                           | 1.327.404.885                       |
| Utang muka penjualan  | 8.376.752.481                 | -                           | 8.376.752.481                       |
| Utang pajak   | 3.299.168.614                 | (996.463.052)               | 2.302.705.562                       |
| Bagian liabilitas jangka panjang yang<br>Jatuh tempo dalam waktu satu tahun:                |                               |                             |                                     |
| Utang bank  | 40.272.314.850                | -                           | 40.272.314.850                      |
| Utang pembelian aset tetap  | 1.148.727.234                 | -                           | 1.148.727.234                       |
| Liabilitas sewa kepada pihak berelasi   | 908.109.879                   | (754.145.754)               | 153.964.125                         |
| Jumlah Liabilitas Jangka Pendek   | <u>78.853.603.991</u>         |                             | <u>81.489.513.005</u>               |
| <b>LIABILITAS JANGKA PANJANG</b>  |                               |                             |                                     |
| Liabilitas jangka panjang setelah dikurangi bagian yang jatuh tempo dalam waktu satu tahun: |                               |                             |                                     |
| Utang pembelian aset tetap  | 511.637.682                   | 512.521.120                 | 1.024.158.802                       |
| Liabilitas sewa kepada pihak berelasi   | 3.953.967.686                 | (3.191.104.323)             | 762.863.363                         |
| Utang Lain-lain   | -                             | 4.031.377.562               | 4.031.377.562                       |
| Liabilitas imbalan kerja  | 16.723.649.069                | -                           | 16.723.649.069                      |
| Jumlah Liabilitas Jangka Panjang  | <u>21.189.254.437</u>         |                             | <u>22.542.048.796</u>               |
| <b>JUMLAH LIABILITAS</b>  | <b><u>100.042.858.428</u></b> |                             | <b><u>104.031.561.801</u></b>       |
| <b>EKUITAS</b>  |                               |                             |                                     |
| Modal saham- nilai nominal -<br>Rp 25 per saham   |                               |                             |                                     |
| Modal dasar – 9.746.800.000 saham   |                               |                             |                                     |
| Modal ditempatkan dan disetor penuh - 3.169.200.000 saham                                   | 79.230.000.000                | -                           | 79.230.000.000                      |
| Tambahan Modal disetor  | 115.655.342.915               | (43.672.238.175)            | 71.983.104.740                      |
| Rugi komprehensif lain  | (1.506.953.444)               | 1.441.120.625               | (65.832.819)                        |
| Saldo laba  |                               |                             |                                     |
| Telah ditentukan penggunaannya  | 325.000.000                   | -                           | 325.000.000                         |
| Belum ditentukan penggunaannya  | (14.216.992.802)              | 93.154.742.501              | 78.937.749.699                      |
| Sub Jumlah  | <u>179.486.396.669</u>        |                             | <u>230.410.021.620</u>              |
| Kepentingan Nonpengendali   | <u>10.629.535.074</u>         |                             | <u>175.758.087</u>                  |
| Jumlah Ekuitas  | <u>190.115.931.743</u>        |                             | <u>230.585.779.707</u>              |
| <b>JUMLAH LIABILITAS DAN EKUITAS</b>  | <b><u>290.158.790.171</u></b> |                             | <b><u>334.617.341.508</u></b>       |

**PT MITRA PACK TBK DAN ENTITAS ANAK**  
**LAPORAN LABA RUGI DAN PENGHASILAN KOMPREHENSIF LAIN**  
**KONSOLIDASIAN PROFORMA**  
**Untuk Periode Sembilan Bulan yang Berakhir Tanggal 30 September 2025**  
**(Disajikan dalam Rupiah, kecuali dinyatakan lain)**

|  | <u>Historis PTMP</u>    | <u>Penyesuaian Proforma</u> | <u>Saldo Proforma Konsolidasian</u> |
|--|-------------------------|-----------------------------|-------------------------------------|
| <b>PENJUALAN NETO</b>  | 147.594.701.531         | -                           | 147.594.701.531                     |
| <b>BEBAN POKOK</b>   |                         |                             |                                     |
| <b>PENJUALAN</b>   | (101.312.984.068)       | -                           | (101.312.984.068)                   |
| <b>LABA BRUTO</b>  | <b>46.281.717.463</b>   |                             | <b>46.281.717.463</b>               |
| Beban penjualan  | (1.569.767.872)         |                             | (1.569.767.872)                     |
| Beban umum dan administrasi                                      | (65.254.795.309)        | -                           | (65.254.795.309)                    |
| Penghasilan (beban) lain-lain                                    | (21.956.266.410)        | 98.171.386.194              | 76.215.119.784                      |
| <b>LABA (RUGI) OPERASI</b>                                       | <b>(42.499.112.128)</b> |                             | <b>55.672.274.066</b>               |
| Beban keuangan   | (3.625.304.919)         | -                           | (3.625.304.919)                     |
| <b>LABA SEBELUM PAJAK PENGHASILAN</b>                            | <b>(46.124.417.047)</b> |                             | <b>52.046.969.147</b>               |
| <b>BEBAN PAJAK PENGHASILAN</b>                                   | 4.219.828.993           | -                           | 4.219.828.993                       |
| <b>BEBAN PAJAK PENGHASILAN NETO</b>                              | <b>4.219.828.993</b>    |                             | <b>4.219.828.993</b>                |
| <b>LABA (RUGI) NETO TAHUN BERJALAN</b>                           | <b>(41.904.588.054)</b> |                             | <b>56.266.798.140</b>               |
| <b>PENGHASILAN (RUGI) KOMPREHENSIF LAIN</b>                      |                         |                             |                                     |
| <b>Pos-pos yang tidak akan direklasifikasi ke laba rugi</b>      |                         |                             |                                     |
| Pengukuran kembali atas liabilitas imbalan kerja jangka Panjang  | (328.907.711)           | (390.277.447)               | (719.185.158)                       |
| Pajak penghasilan terkait  | 72.359.696              | -                           | 72.359.696                          |
| <b>PENGHASILAN (RUGI) KOMPREHENSIF LAIN NETO - SETELAH PAJAK</b> | <b>(256.548.015)</b>    |                             | <b>(646.825.462)</b>                |
| <b>TOTAL LABA (RUGI) KOMPREHENSIF PERIODE BERJALAN</b>           | <b>(42.161.136.069)</b> |                             | <b>55.619.972.678</b>               |

## IX. GENERAL MEETING OF SHAREHOLDERS

### A. Background and Agenda of the EGMS and Independent EGMS

Extraordinary General Meeting of Shareholders regarding the PTMR Acquisition Transaction Plan and the Independent EGMS regarding Fixed Asset Purchase Transactions and Asset and Liability Purchase Transactions will be held on March 3, 2026 at a place and time that will be detailed in the Notice of the Extraordinary GMS and EGMS Independent which will be delivered on the date February 9, 2026

The Company will also hold the EGMS and Independent EGMS electronically based on POJK No. 16/2020 through the eASY.KSEI application.

Therefore, the Company strongly urges all Shareholders to attend the EGMS and EGMS Independent by granting power of attorney to the party appointed by the Company's Securities Administration Bureau (" **BAE** ") by signing and returning the power of attorney form which can be obtained on *the Company's website* ( [www. mitrapack.co.id](http://www.mitrapack.co.id) ) and In connection with the Independent EGMS, the Independent Shareholders' Statement Letter to the Company via email [corsec@mitrapack.co.id](mailto:corsec@mitrapack.co.id) . The power of attorney must be received by the Company's Board of Directors no later than 3 (three) working days before the date of the EGMS and Independent EGMS , namely February 2-6 , 2026 , at the BAE office , namely PT Adimitra Jasa Korpora , which is domiciled in Jakarta and is located at Kirana Boutique Office Block F3 No. 5. Jl. Kirana Avenue III, Kelapa Gading North Jakarta 14240. Shareholders can also provide power of attorney electronically through the KSEI Electronic General Meeting System (eASY.KSEI) facility in the link <https://akses.ksei.co.id/> provided by KSEI as a mechanism for granting electronic power of attorney in the process of holding the EGMS and Independent EGMS no later than 1 (one) working day before the date EGMS and Independent EGMS , namely on March 2, 2026 .

Shareholders or their proxies who wish to attend the Independent EGMS must sign the Independent Shareholder Statement.

Announcement regarding EGMS and Independent EGMS , along with Information to Shareholders, was published on January 2-3 2026 on the IDX website , the Company's website , and the website of PT Kustodian Sentral Efek Indonesia (" **eASY.KSEI** ") . The invitation to attend the Independent EGMS is planned to be announced on the IDX website , the Company's website , and eASY.KSEI on 9 February 2026

Shareholders who are entitled to attend the EGMS and Independent EGMS related to the approval agenda for the Proposed Transaction are the Shareholders (and in connection with the Independent EGMS , the Independent Shareholders) whose names are recorded in the Company's Shareholders Register on *the Recording Date*.

Based on POJK 17/2020 *in conjunction with* OJK Regulation No. 15/POJK.04/2020, dated April 21, 2020 concerning the Planning and Implementation of General Meetings of Shareholders of Public Companies ("POJK No. 15/2020"), to protect the interests of public shareholders, the implementation of Fixed Asset Purchase Transactions and Asset and Liability Purchase Transactions with material value must obtain the approval of independent shareholders in an EGMS and be attended by independent shareholders representing more than 1/2 (one half) of the total number of shares with valid voting rights owned by the independent shareholders. Fixed Asset Purchase Transactions and the Purchase of Assets and Liabilities must be approved by independent shareholders representing more than 1/2 (one half) of the total number of shares with valid voting rights owned by independent shareholders.

In the event that the quorum for attendance at the first meeting as referred to above is not achieved, a second EGMS may be held if the EGMS is attended by more than 1/2 (one half) of the total number of shares with valid voting rights held by independent shareholders.

The second EGMS may be held within a period of at least 10 (ten) days and at the latest 21 (twenty one) days after the first EGMS is held.

#### **X. LIST OF IMPORTANT DATES RELATED TO THE PLAN OF THE TRANSACTION**

Estimated important dates in connection with the Proposed Transaction are as follows:

| <b>No</b> | <b>Activity</b>  | <b>Date</b>      |
|-----------|--|------------------|
| 1.        | Notification of the Agenda of the Extraordinary General Meeting of Shareholders and Independent General Meeting of Shareholders to the OJK | January 15, 2026 |
| 2.        | Announcement of EGMS and Independent EGMS  | January 23, 2026 |
| 3.        | Announcement of Disclosure of Information  | January 23, 2026 |
| 4.        | Invitation to Extraordinary General Meeting of Shareholders and Independent General Meeting of Shareholders                                | February 9, 2026 |
| 5.        | Extraordinary General Meeting of Shareholders  | March 3, 2026    |
| 6.        | Transaction Plan is executed   | March 3, 2026    |
| 7.        | Submission of Summary of Minutes of EGMS and Independent EGMS  | March 5, 2026    |

#### **XI. MISCELLANEOUS**

If shareholders require further information regarding Planned Acquisition Transactions, Asset Sale and Purchase Transactions, and Asset and Liability Transfer Transactions can contact the Company on any day and during the Company's operational working hours.

**Corporate Secretary**

Jl. Prince Jayakarta No.135 Block B20

Phone: 021 – 624-0170

Website: [www.mitrapack.co.id](http://www.mitrapack.co.id)

Email: [corsec@mitrapack.co.id](mailto:corsec@mitrapack.co.id)

**Ardi Kusuma**

Direktur Utama